

**National Highways Infra Investment
Managers Private Limited**

(Investment Manager to National Highways Infra Trust)

CIN: U65929DL2020GOI366835 | Website: www.nhit.co.in | Email: nhiimpl@nhit.co.in



Date: 09.04.2025

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051
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Ref.: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Half Yearly Statement of National Highways Infra Trust (NHIT) as on 31st March, 2025

Dear Sir/Madam,

Pursuant to the provisions of the Clause 9.1 (a) of Chapter VIII of the Securities and Exchange Board of India ("SEBI") Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May, 2024 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities, and Commercial Paper the statement containing requisite information of the National Highways Infra Trust ("NHIT") for the half year ending 31st March, 2025, in accordance with the aforesaid circular is enclosed as "Annexure A".

Request you to take note of the same.

Thanking you,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

(Gunjan Singh)
Company Secretary and Compliance Officer

CC:

National Securities Depository Ltd. Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400013	Central Depository Services (India) Limited Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013
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Encl: Annexure "A"

ANNEXURE A

Format for half-yearly reporting by the issuer

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount issued	Amount Outstanding
National Highways Infra Trust	INE0H7R07017	25/10/2022	25/10/2035	7.9	Interest Payment- Half Yearly Principal Payment- 8 th Year to 13 th Year from date of Allotment	NA	450,00,00,000	450,00,00,000
National Highways Infra Trust	INE0H7R07025	25/10/2022	25/10/2040	7.9	Interest Payment- Half Yearly Principal Payment- 13 th Year to 18 th Year from date of Allotment	NA	450,00,00,000	450,00,00,000
National Highways Infra Trust	INE0H7R07033	25/10/2022	25/10/2047	7.9	Interest Payment- Half Yearly Principal Payment- 18 th Year to 25 th Year from date of Allotment	NA	600,00,00,000	600,00,00,000
National Highways Infra Trust	INE0H7R07058	30/01/2025	30/01/2035	0	Interest Payment- Not Applicable Redemption date- 30/01/2035	NA	Base issue size of Rs. 14,000,000,000 (face value) with a green shoe option of Rs. 6,500,000,000. Issue size accepted of Rs. 20,31,68,00,000	20,31,68,00,000
National Highways Infra Trust	INE0H7R07066	30/01/2025	30/01/2034	0	Interest Payment- Not	NA		

					Applicable Redemption date- 30/01/2034			
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