

TO WHOMSOEVER IT MAY CONCERN

Disclosure of Underlying Due Diligence Reports used for the Annual Valuation of the assets of National Highways Infra Trust ("NHIT")

The link to the underlying due diligence reports, issued by independent traffic & technical consultants, used for the annual valuation of the assets of NHIT for the year ended March 2026, as conducted by Ernst & Young LLP ("Independent Valuer") is provided below;

https://nhiimpl1-my.sharepoint.com/:f:/g/personal/nhitdisclosures_nhit_co_in/IgD4UE9dIj7TbV4liZV3aDhAeFo7MzVMhpZZ3-geFe5RYo

**For National Highways Infra Investment Managers Private Limited
(Acting as an Investment Manager to National Highways Infra Trust)**

**Gunjan Singh
Company Secretary and Compliance Officer**