

**NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED**

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 25076536. Email: cs.nhim@nhai.org

**CIN: U65929DL2020GOI366835**

**Date: 9<sup>th</sup> November, 2023**

<b>Corporate Relations Department, BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	<b>The Listing Department, National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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**Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT**

**Sub: Newspaper publication of Un-audited Standalone and Consolidated Financial Results of National Highways Infra Trust (“NHIT”) for the quarter and half year ended 30<sup>th</sup> September, 2023**

Dear Sir/Madam,

Please find attached copy of Financial Express Newspaper Publication of Un-audited Standalone and Consolidated Financial Results of National Highways Infra Trust (“NHIT”) for the quarter and half year ended 30<sup>th</sup> September, 2023.

The same is also being uploaded on the website of NHIT.

You are requested to take the same on your record.

Sincerely,

**For National Highways Infra Trust**

By Order of the Board

**National Highways Infra Investment Managers Private Limited**

**GUNJAN** Digitally signed by  
SINGH GUNJAN SINGH  
Date: 2023.11.09  
17:28:11 +05'30'

**Gunjan Singh**

**Company Secretary and Compliance Officer**

# NATIONAL HIGHWAYS INFRA TRUST

Regd. Office: NHAI Corporate Office,  
Plot No.G-5 and 6, Sector 10, Dwarka, New Delhi - 110075, India

Registration Number (Infrastructure Investment Trusts Regulations, 2014) : IN/InvIT/20-21/0014

STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND QUARTER ENDED SEPTEMBER 30, 2023

(All amounts in ₹ lakh unless otherwise stated)

Sl. No.	Particulars	Standalone						Consolidated					
		Half Year ended		Quarter ended			Year ended	Half Year ended		Quarter ended			Year ended
		30.09.2023	30.09.2022	30.09.2023	30.06.2023	30.09.2022	31.03.2023	30.09.2023	30.09.2022	30.09.2023	30.06.2023	30.09.2022	31.03.2023
		Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Total income from operations	60,220.10	39,585.73	30,437.41	29,782.69	19,986.42	95,789.37	48,134.01	27,769.15	24,081.71	24,052.30	13,920.03	70,087.91
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	46,923.83	33,501.44	23,681.94	23,241.88	16,877.12	77,706.92	13,020.04	10,756.45	6,056.65	6,963.39	4,994.71	21,740.68
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	46,923.83	33,501.44	26,681.94	23,241.88	16,877.12	77,706.92	13,020.04	10,756.45	6,056.65	6,963.39	4,994.71	21,740.68
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	46,671.00	33,435.31	23,554.30	23,116.70	16,847.62	77,236.17	15,652.55	12,371.35	7,391.41	8,261.14	6,091.01	25,689.57
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	46,671.00	33,435.31	23,554.30	23,116.70	16,847.62	77,236.17	15,650.76	12,371.35	7,391.41	8,261.14	6,091.01	25,689.57
6	Paid up Unit Capital	741,593.47	601,152.00	741,593.47	741,593.47	601,152.00	741,604.32	741,593.47	601,152.00	741,593.47	741,593.47	601,152.00	741,604.32
7	Initial Settlement Amount	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10
8	Other Equity (excluding Revaluation Reserve)	82,714.59	25,115.52	82,714.59	71,901.44	25,115.52	60,432.64	(11,208.14)	(7,304.33)	(11,208.14)	(5,858.41)	(7,304.33)	(2,469.86)
9	Securities Premium	-	-	-	-	-	-	-	-	-	-	-	-
10	Net Worth	824,308.16	626,267.62	824,308.16	813,495.01	626,267.62	802,037.06	730,385.42	593,847.77	730,385.42	735,735.16	593,847.77	739,134.56
11	Paid up Debt Capital/Outstanding Debt	297,192.64	146,048.09	297,192.64	293,674.58	146,048.09	294,158.33	297,192.64	146,048.09	297,192.64	293,674.58	146,048.09	294,158.33
12	Outstanding Redeemable Preference Unit Capital	-	-	-	-	-	-	-	-	-	-	-	-
13	Debt Equity Ratio	0.36	0.23	0.36	0.36	0.23	0.37	0.41	0.25	0.41	0.40	0.25	0.40
14	Earnings Per Unit Capital	-	-	-	-	-	-	-	-	-	-	-	-
	1. Basic:	6.42	5.62	3.24	3.18	2.83	11.76	2.15	2.08	1.02	1.14	1.02	3.91
	2. Diluted:	6.42	5.62	3.24	3.18	2.83	11.76	2.15	2.08	1.02	1.14	1.02	3.91
15	Capital Redemption Reserve	-	-	-	-	-	-	-	-	-	-	-	-
16	Debenture Redemption Reserve	-	-	-	-	-	-	-	-	-	-	-	-
17	Debt Service Coverage Ratio	3.28	4.43	5.53	2.41	4.26	4.60	3.14	6.01	5.74	2.13	7.34	5.91
18	Interest Service Coverage Ratio	4.82	7.18	4.78	4.87	7.08	5.68	2.04	2.98	1.95	2.14	2.80	2.31

**Note:**

- a. The above Unaudited results of National Highways Infra Trust for the Half year and Quarter ended 30th September 2023 are approved by the Board on 08th November 2023.
- b. The above is an extract of the detailed format of Quarterly and Half Year ended Unaudited Financial Results filed with the Stock Exchanges under SEBI (Infrastructure Investment Trust) Regulations, 2014 (InvIT regulations) and circulars issued thereunder read with regulation 52 of the SEBI LODR Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of Stock Exchanges ([www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)) and the website of the Trust ([www.nhaiinvit.in](http://www.nhaiinvit.in)).

For and on behalf of the National Highways Infra Trust

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**Suresh Krishan Goyal**  
Director

National Highways Infra Investment Managers Private Limited  
(Investment Manager of National Highways Infra Trust)

Place: New Delhi  
Date: 08.11.2023