Date: 27th October, 2025

Corporate Relations Department **BSE Limited** **Phiroze Jeejeebhoy Towers,** **Dalal Street,** **Mumbai-400001**	**The Listing Department** **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block-G,** **Bandra Kurla Complex, Bandra (East),** **Mumbai-400051**

Sub: Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (Listing Regulations) – Interest Payment on Non-Convertible Debentures

Dear Madam/Sir,

This is in continuation to our letter dated 29th September, 2025 wherein we had intimated about the Record date for payment of Interest due on Non-Convertible Debentures.

In compliance with Regulation 57(1) of the Listing Regulations, we hereby certify that our Bank has made timely payment as detailed hereunder:

a. Whether Interest payment~~/ redemption payment~~ made: Yes
b. Details of Interest Payment:

Sr. No.	Particulars	Details	Details	Details
1	ISIN	INE0H7R07025	INE0H7R07017	INE0H7R07033
2	Issue size	450,00,00,000	450,00,00,000	600,00,00,000
3	Interest Amount to be paid on due date**(Rounded off)*	17,82,37,655	17,82,37,638	23,76,49,146
4	Frequency-quarterly/ monthly	Semi-Annual	Semi-Annual	Semi-Annual
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	-	-	-
7	Interest payment record date	10th October, 2025	10th October 2025	10th October, 2025
8	Due date for interest payment (DD/MM/YYYY) *	25th October, 2025	25th October, 2025	25th October, 2025
9	Actual date for interest payment (DD/MM/YYYY) *	27th October, 2025	27th October, 2025	27th October, 2025
10	Amount of interest paid* *(Rounded off)*	17,82,37,655	17,82,37,638	23,76,49,146
11	Date of last interest payment	25th April, 2025		
12	Reason for non-payment/ delay in payment	NA		

Note:-

1. Interest payable for the period 25th April,2025 to 24th October,2025.
2. As per **SEBI RRTI CIRCULAR NO.2 (97-98) June 4, 1997**, Interest to the debenture holders involving fraction of fifty paisa and above have been rounded off to the rupee and the fraction of less than fifty paisa have been ignored.

3. The interest amount to be paid (mentioned at S.No.2) and interest paid (mentioned at S.No.10) is stated on a gross basis and is subject to applicable TDS withholding as per the prevailing tax rates applicable to the category of debenture holders.
4. Pursuant to Chapter 3 of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, and as mentioned in the Key Information Document (KID), if the coupon/dividend payment date for non-convertible securities falls on a Sunday or a holiday, the payment shall be made on the next working day.

   The scheduled interest payment date for non-convertible debentures falls on **Saturday, October 25, 2025**, which is the **fourth Saturday of the month** and is considered a **banking holiday**. Accordingly, the interest payment have been made on the **next working day, i.e., Monday, October 27, 2025**.

c. Details of Redemption payments:

Sr. No.	Particulars	Details
1	ISIN	---Not Applicable---
2	Type of redemption (full/ partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6.	Redemption date due to put option (if any)	
7.	Redemption date due to call option (if any)	
8.	Quantity redeemed (no. of NCDs)	
9.	Due date for redemption/ maturity	
10.	Actual date for redemption (DD/MM/YYYY)	
11.	Amount redeemed	
12.	Outstanding amount (Rs.)	
13.	Date of last Interest payment	
14.	Reason for non-payment/ delay in payment	

You are requested to take the same on your record.

Sincerely,

For National Highways Infra Investment Managers Private Limited
(Acting as an Investment Manager to National Highways Infra Trust)

GUNJAN SINGH

Digitally signed by GUNJAN SINGH
Date: 2025.10.27 17:32:58 +05'30'

Gunjan Singh
Company Secretary and Compliance Officer

Registered Office: NHAI Building, G-5 & 6, Sector-10, Dwarka, New Delhi–110075. Tel: 011-25076536.
Corporate Office (Delhi): Unit No. 324, 3rd Floor, D-21, Corporate Park, Sector–21, Dwarka, New Delhi-110077. Tel: 011-45120397.