

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

Date: 29.09.2023

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051
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Ref.: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Intimation with respect to matters approved by Resolution by Circulation dated 29th September, 2023

Dear Sir/Madam,

This is to intimate you that Board of Directors of National Highways Infra Investment Managers Private Limited, Investment Manager ("IM") of National Highways Infra Trust ("NHIT" or "Trust") via resolution by circulation dated 29th September, 2023, inter alia considered and took note of the valuation of existing road assets of the Trust at SPV level as received from the valuer, RBSA Valuation Advisors LLP, providing the enterprise value of the assets as Rs. 11,270.8 Crores as on 31st July, 2023, calculated on the basis of Discounted Cash Flow method along with the pre-distribution NAV as computed by the management on the basis of valuation done by the valuer as Rs. 117.5 per unit.

You are requested to take the above information on record.

Thanking you,

For National Highways Infra Trust

By Order of the Board

National Highways Infra Investment Managers Private Limited

(Gunjan Singh)

Company Secretary and Compliance Officer