

**NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED**

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: [nhiimpl@nhai.org](mailto:nhiimpl@nhai.org)

**CIN: U65929DL2020GOI366835**

Date: July 19, 2023

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| <b>To,</b><br><b>The Corporate Relations Department</b><br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai - 400 001 | <b>To,</b><br><b>The Listing Department,</b><br><b>National Stock Exchange of India Limited</b><br>Exchange Plaza, C-1, Block G,<br>Bandra Kurla Complex, Bandra (East),<br>Mumbai – 400 051 |
|--|--|

Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

**Subject: Statement of Unitholding Pattern – Quarter ended June 30, 2023**

Dear Sir/Madam,

Pursuant to Circular CIR/IMD/DF/127/2016 dated November 29, 2016 and SEBI/HO/DDHS/CIR/P/2020/43 dated March 23, 2020 issued by the Securities and Exchange Board of India, we are enclosing herewith Unitholding Pattern of National Highways Infra Trust (“Trust”) for the quarter ended June 30, 2023.

Kindly take the same on your record.

Thanking You,

Sincerely,

**For National Highways Infra Trust**

By Order of the Board

**National Highways Infra Investment Managers Private Limited**

**GUNJAN** Digitally signed by  
GUNJAN SINGH  
**SINGH** Date: 2023.07.19  
17:38:45 +05'30'

**Gunjan Singh**

**Company Secretary and Compliance Officer**

**Place:** New Delhi

**Encl:** Unit holding Pattern for the Quarter June 30, 2023

| NATIONAL HIGHWAYS INFRA TRUST - UNIT HOLDING PATTERN REPORT AS ON 30.06.2023 |  |                     |                                   |                               |                            |   |                            |
|--|--|---------------------|-----------------------------------|-------------------------------|----------------------------|---|----------------------------|
| Category   | Category of Unit holder  | No. of Units Held   | As a % of Total Outstanding Units | No. of units mandatorily held |                            | Number of units pledged or otherwise encumbered |                            |
|  |  |                     |                                   | No. of units                  | As a % of total units held | No. of units                                    | As a % of total units held |
| <b>(A)</b>   | <b>Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties</b> |                     |                                   |                               |                            |   |                            |
| <b>(1)</b>   | <b>Indian</b>  |                     |                                   |                               |                            |   |                            |
| (a)  | Individuals / HUF  | -                   | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
| (b)  | Central/State Govt.  | 11,52,02,600        | 15.86                             | 10,88,82,600                  | 94.51                      | -   | 0.00                       |
| (c)  | Financial Institutions/Banks   | -                   | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
| (d)  | Any Other  | -                   | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
|  | BODIES CORPORATES  | -                   | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
|  | <b>Sub- Total (A) (1)</b>  | <b>11,52,02,600</b> | <b>15.86</b>                      | <b>10,88,82,600</b>           | <b>94.51</b>               | -   | <b>0.00</b>                |
| <b>(2)</b>   | <b>Foreign</b>   |                     |                                   |                               |                            |   |                            |
| (a)  | Individuals (Non Resident Indians / Foreign Individuals)   | -                   | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
| (b)  | Foreign government   | -                   | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
| (c)  | Institutions   | -                   | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
| (d)  | Foreign Portfolio Investors  | -                   | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
| (e)  | Any Other (BODIES CORPORATES)  | -                   | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
|  | <b>Sub- Total (A) (2)</b>  | -                   | <b>0.00</b>                       | -                             | <b>0.00</b>                | -   | <b>0.00</b>                |
|  | <b>Total unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1)+(A)(2)</b>                     | <b>11,52,02,600</b> | <b>15.86</b>                      | <b>10,88,82,600</b>           | <b>94.51</b>               | -   | -                          |
| <b>(B)</b>   | <b>Public Holding</b>  |                     |                                   |                               |                            |   |                            |
| <b>(1)</b>   | <b>Institutions</b>  |                     |                                   |                               |                            |   |                            |
| (a)  | Mutual Funds   | 7,05,60,260         | 9.71                              |                               |                            |   |                            |
| (b)  | Financial Institutions/Banks   | 1,19,13,140         | 1.64                              |                               |                            |   |                            |
| (c)  | Central/State Govt.  | -                   | 0.00                              |                               |                            |   |                            |
| (d)  | Venture Capital Funds  | -                   | 0.00                              |                               |                            |   |                            |
| (e)  | Insurance Companies  | 2,31,52,300         | 3.19                              |                               |                            |   |                            |
| (f)  | Provident/pension funds  | 1,90,00,000         | 2.62                              |                               |                            |   |                            |
| (g)  | Foreign Portfolio Investors  | -                   | 0.00                              |                               |                            |   |                            |
| (h)  | Foreign Venture Capital investors  | -                   | 0.00                              |                               |                            |   |                            |
| (i)  | Any Other (specify)  |                     | 0.00                              |                               |                            |   |                            |
|  | BODIES CORPORATES (FOREIGN BODY)   | 36,32,02,600        | 50.00                             |                               |                            |   |                            |
|  | ALTERNATIVE INVESTMENT FUND  | 4,00,000            | 0.06                              |                               |                            |   |                            |
|  | <b>Sub- Total (B) (1)</b>  | <b>48,82,28,300</b> | <b>67.21</b>                      |                               |                            |   |                            |
| <b>(2)</b>   | <b>Non-Institutions</b>  |                     |                                   |                               |                            |   |                            |
| (a)  | Central Government/State Governments(s)/President of India                                       | 17,35,000           | 0.24                              |                               |                            |   |                            |
| (b)  | Individuals  | 1,59,65,276         | 2.20                              |                               |                            |   |                            |
| (c)  | NBFCs registered with RBI  | -                   | 0.00                              |                               |                            |   |                            |
| (d)  | Any Other (specify)  | -                   | 0.00                              |                               |                            |   |                            |
|  | TRUSTS   | 4,14,42,867         | 5.71                              |                               |                            |   |                            |
|  | NON RESIDENT INDIANS   | 2,08,620            | 0.03                              |                               |                            |   |                            |
|  | CLEARING MEMBERS   | -                   | 0.00                              |                               |                            |   |                            |
|  | BODIES CORPORATES  | 6,36,22,537         | 8.76                              |                               |                            |   |                            |
|  |  |                     | 0.00                              |                               |                            |   |                            |
|  | <b>Sub- Total (B) (2)</b>  | <b>12,29,74,300</b> | <b>16.93</b>                      |                               |                            |   |                            |
|  | <b>Total Public Unit holding (B) = (B)(1)+(B)(2)</b>   | <b>61,12,02,600</b> | <b>84.14</b>                      |                               |                            |   |                            |
|  | <b>Total Units Outstanding (C) = (A) + (B)</b>   | <b>72,64,05,200</b> | <b>100.00</b>                     |                               |                            |   |                            |

Yours Sincerely,  
 KFin Technologies Limited  
 (Registrar & Transfer Agent for – NHIT )



A N Hariprasad | Unit Manager

**KFin Technologies Limited**

(Formerly known as KFin Technologies Private Limited)

**Registered & Corporate Office:**

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,  
 Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649