

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

Date: 28th April, 2023

To, The Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Subject: Confirmation as regards to being a 'Large Corporate' for Financial Year 2023-24

Dear Sir/Madam,

This is with reference to the Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with SEBI Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022), for fund raising by issuance of Debt Securities by Large Entities and disclosures and compliances thereof by such large entities, whereby amongst others, the listed entities which are identified as "Large Corporate" within the meaning as specified in the said circular, are required to file an Initial Disclosure within 30 days from the beginning of the Financial Year giving certain information.

In view of the above, the requisite information of the National Highways Infra Trust (NHAI InvIT) for the Financial Year 2023-24 in accordance with the aforesaid circular is enclosed as in 'Annexure A'.

Request you to take note of the same.

Sincerely,

For National Highways Infra Trust

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh
Company Secretary and Compliance Officer

Encl: Annexure 'A'

ANNEXURE-A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the Entity	National Highways Infra Trust
2	SEBI Registration Number	IN/InvIT/20-21/0014
3	Outstanding borrowing of company as on 31st March /31st December (in Rs cr)	2960.00 Cr
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	AAA/Stable- India Rating AAA/Stable- Care Rating
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange (NSE)

We hereby confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh
Company Secretary and Compliance Officer
Contact No: 011-25076535

Mathew George
Chief Financial Officer
Contact No: 011-25076535

Date: 28th April, 2023