

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

Date: 7th February, 2024

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Update on the offer made by National Highways Infra Trust (“NHIT”) to National Highways Authority of India (NHAI) for the acquisition of Leap Roads (“Project Leap”) or “InvIT Bundle 3 (Modified)”

Dear Sir/ Ma’am,

In furtherance to the Outcome of the Board Meeting dated 27th January, 2024 and 2nd February, 2024 and pursuant to applicable provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014 (“**InvIT Regulations**”), as amended from time to time, read with Regulation 51 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”) and circulars and guidelines issued thereunder, this is to update that NHAI vide its letter dated today i.e. 7th February, 2024 has accepted the offer given by NHIT for the acquisition of “Leap Roads” at an aggregate valuation of INR 15,624.90 Crores (“Leap Offer”). The said valuation will be considered as minimum concession fees (the “Base Project Leap consideration”) proposed to be paid by NHIT to NHAI and is subject to the unitholders’ approval.

You are requested to take the same on your record.

Sincerely,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh

Company Secretary and Compliance Officer