

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

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CIN: U65929DL2020GOI366835

October 4, 2022

To

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Maharashtra, India	National Stock Exchange of India Limited Exchange Plaza Plot no. C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai 400 051 Maharashtra, India
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Dear Sir / Madam,

Re: Issue of units of the National Highways Infra Trust (“Trust”) by way of an institutional placement (“Offer”)

In continuation of our letter dated 27th September, 2022, we would like to inform that the Offer of units of the Trust, by way of an institutional placement under the applicable SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time read with circulars, guidelines, notification and clarification issued thereunder (“InvIT Regulations”) opened on September 30, 2022 and closed on October 3, 2022. National Highways Infra Investment Managers Private Limited (“**Investment Manager**”) (acting on behalf of the Trust) received Bids from Eligible Investors, aggregating to ₹ 12,944.40 million. The Allocation of Units pursuant to the Offer, is subject to, including amongst others, the finalization of the Offer Price and approval of the board of directors of the Investment Manager.

All capitalized terms used herein and not specifically defined shall have the meaning ascribed to such terms in the Preliminary Placement Document dated September 29, 2022.

Sincerely,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

Company Secretary and Compliance Officer