

Date: 27th April, 2026

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051
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Sub: Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (Listing Regulations) – Interest Payment on Non-Convertible Debentures

Dear Sir/Madam,

This is in continuation to our letter dated 02nd April, 2026 wherein we had intimated about the Record date for payment of Interest due on Non-Convertible Debentures.

In compliance with Regulation 57(1) of the Listing Regulations, we hereby certify that our Bank has made timely payment as detailed hereunder:

- a. Whether Interest payment/~~redemption payment~~ made: Yes
b. Details of Interest Payment:

S.No.	Particulars	Details	Details	Details
1	ISIN	INEOH7R07025	INEOH7R07017	INEOH7R07033
2	Issue size	450,00,00,000	450,00,00,000	600,00,00,000
3	Interest Amount to be paid on due date* (Rounded off)	17,72,63,255.00	17,72,63,271.00	23,63,50,624.00
4	Frequency-quarterly/ monthly	Semi-Annual	Semi-Annual	Semi-Annual
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	-	-	-
7	Interest payment record date	10 th April, 2026	10 th April, 2026	10 th April, 2026
8	Due date for interest payment* (DD/MM/YYYY)	25 th April, 2026	25 th April, 2026	25 th April, 2026
9	Actual date for interest payment (DD/MM/YYYY)	27 th April, 2026	27 th April, 2026	27 th April, 2026
10	Amount of interest paid* (Rounded off)	17,72,63,255.00	17,72,63,271.00	23,63,50,624.00
11	Date of last interest payment	27 th October, 2025		

12	Reason for non-payment/ delay in payment	NA
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***Note:-**

- Interest payable for the period 25th October, 2025 to 24th April, 2026.
- As per **SEBI RRTI CIRCULAR NO.2 (97-98) June 4, 1997**, Interest to the debenture holders involving fraction of fifty paisa and above have been rounded off to the rupee and the fraction of less than fifty paisa have been ignored.
- The interest amount to be paid (mentioned at S.No.3) and interest paid (mentioned at S.No.10) is stated on a gross basis and is subject to applicable TDS withholding as per the prevailing tax rates applicable to the category of debenture holders. Interest paid (mentioned at S. No. 10) includes a gross amount of Rs. 12,290/- which has not gone through banking channels due to non-availability of updated bank details of beneficiary in the BENPOS of NCDs holders available with Registrar and Transfer Agent Kfintech.
- Pursuant to Chapter 3 of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS PoD/P/CIR/2025/0000000137 dated October 15, 2025, and as mentioned in the Key Information Document (KID), if the coupon/dividend payment date for non-convertible securities falls on a Sunday or a holiday, the payment shall be made on the next working day.

The scheduled interest payment date for Non-Convertible Debentures falls on Saturday, April 25, 2026, which is the fourth Saturday of the month and a banking holiday. Accordingly, the interest payment have been made on the next working day, i.e., Monday, April 27, 2026.

Details of Redemption payments:

S.No.	Particulars	Details
1	ISIN	---Not Applicable---
2	Type of redemption (full/ partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6.	Redemption date due to put option (if any)	
7.	Redemption date due to call option (if any)	

**National Highways Infra Investment
Managers Private Limited**

(Investment Manager to National Highways Infra Trust)

CIN: U65929DL2020GOI366835 | Website: www.nhit.co.in | Email: nhimpl@nhit.co.in



8.	Quantity redeemed (no. of NCDs)	
9.	Due date for redemption/ maturity	
10.	Actual date for redemption (DD/MM/YYYY)	
11.	Amount redeemed	
12.	Outstanding amount (Rs.)	
13.	Date of last Interest payment	
14.	Reason for non-payment/ delay in payment	

You are requested to take the same on your record.

Sincerely,

**For National Highways Infra Investment Managers Private Limited
(Acting as an Investment Manager to National Highways Infra Trust)**

**Gunjan Singh
Company Secretary and Compliance Officer**