

**National Highways Infra Investment
Managers Private Limited**

(Investment Manager to National Highways Infra Trust)

CIN: U65929DL2020GOI366835 | Website: www.nhit.co.in | Email: nhiimpl@nhit.co.in



Date: 29.01.2025

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|---|--|
| Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 | The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 |
|---|--|

Ref.: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Newspaper publication of Un-audited Standalone Financial Results of National Highways Infra Trust (“NHIT”) for the quarter and nine ended 31st December, 2025

Dear Sir/Madam,

Please find attached a copy of Financial Express Newspaper Publication of Un-audited Financial Results of National Highways Infra Trust (“NHIT”) for the quarter and nine months ended 31st December, 2025.

The same is also being uploaded on the website of NHIT at <http://nhit.co.in>

You are requested to take the same on your record.

Sincerely,

For **National Highways Infra Investment Managers Private Limited**
(Acting as an Investment Manager to National Highways Infra Trust)

Gunjan Singh
Company Secretary and Compliance Officer

Enclosed: As Above

DRIVING
SAFETY
THROUGH
INNOVATION

ASK Automotive Limited

CIN: L34300DL1988PLC030342

STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE AND CONSOLIDATED)
FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

The Unaudited Financial Results (Standalone and Consolidated) of ASK Automotive Limited ("the Company") for the quarter and nine months ended December 31, 2025, have been reviewed by the Audit Committee and approved by Board of Directors of the Company at their respective Meetings held on January 28, 2026, in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The aforementioned financial results along with the Limited Review Report are available on the Stock Exchanges website at www.bseindia.com & www.nseindia.com and are also posted on the Company's website at www.askbrake.com which can be accessed by scanning the Quick Response Code.

For and on behalf of the Board of Directors of
ASK Automotive Limited

Sd/-

Kuldip Singh Rathee

Chairman & Managing Director

DIN: 00041032

Date: January 28, 2026

Place: Gurugram

Registered Office: Flat No. 104, 929/1, Naiwala, Faiz Road, Karol Bagh, New Delhi-110005

Phone: 011-28758433, E-mail: info@askbrake.com, Website: www.askbrake.comFor more information
please scan:

AKG Exim Limited

Registered Office: Unit No. 231, 02nd Floor, Tower-B, Spazedge, Sector-47, Sohna Road, Gurugram, Haryana - 122018.Tel.: +91-124-4267873 | Email ID: info@akg-global.com | Website: www.akg-global.com;

[Corporate Identification Number (CIN): L00063HR2005PLC119497]

Recommendations of the Committee of Independent Directors ("IDC") of AKG Exim Limited ("Target Company") on the Open Offer (Defined below) made by Mr. Kalapi Vinit Nagada ("Acquirer") to the Eligible Shareholders of the Target Company ("TC") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended thereto ("SEBI(SAST) Regulations").

| Sr. No. | Topic | Particular |
|---------|---|--|
| 1. | Date | January 27, 2026 |
| 2. | Name of the Target Company (TC) | AKG Exim Limited |
| 3. | Details of the Offer pertaining to TC | <p>Open Offer for acquisition upto 82,62,000/- (Eighty Two Lakhs Sixty Two Thousand) fully paid-up Equity shares of face value of INR 10/- each ("Equity Shares") representing 26% of the Voting capital of the TC from the public shareholders pursuant to and in compliance with the requirements of SEBI (SAST) Regulations.</p> <p>Open Offer Price: INR 15.00/- (Rupees Fifteen Only) per fully paid-up equity share of the TC ("Offer Price")</p> <p>Mode of Payment: Cash (Bank Transfers / RTGS / NEFT)</p> <p>Public Announcement dated 09th October, 2025 (the "PA"). Detailed Public Statement dated 15th October, 2025 published on dated 16th October, 2025 (the "DPS"). Draft Letter of Offer dated 27th October, 2025 (the "DLOF") and Letter of Offer dated 21st January, 2026 (the "LOF") have been issued by Sun Capital Advisory Services Private Limited, the Manager to the Open Offer on behalf of the Acquirer.</p> |
| 4. | Name(s) of the acquirer and PAC with the acquirer | <p>Acquirer: Mr. Kalapi Vinit Nagada S/o Sh. Vinit Vishanji Nagada R/o 402, 4th Floor, Shirin Towers, Shradhanand Road, Vile Parle (East), Mumbai, Maharashtra - 400057 Tel. No.: +91-9820079991 E-Mail: kalapishah@hotmail.com</p> <p>PAC: There are no persons acting in concert with the Acquirer for the purposes of the Open Offer.</p> |
| 5. | Name of the Manager to the offer | <p>Sun Capital Advisory Services Private Limited 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai-400029, Maharashtra, India Tel. No.: +91 22 6178 6000 / 01 Website: www.suncapitaladvisory.com Investor Grievance E-mail ID: investorgrievance@suncapital.co.in Contact Person: Mr. Darshan Shah E-mail ID: darshan@suncapital.co.in SEBI Registration No.: INM000012591 CIN: U67190MH2006PTC159258</p> |
| 6. | Members of the Committee of Independent Directors | <p>The members of the Committee of Independent Directors ("IDC"), are as follows:</p> <p>1. Mr. Rakesh Mohan - Chairperson 2. Mr. Laxman Singh Rao - Member 3. Mrs. Chetna - Member</p> <p>All the Independent Directors present in the meeting.</p> |
| 7. | IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any | <p>The members of the Committee of Independent Directors ("IDC") are serving as the Non-Executive Independent Directors on the Board of the Target Company ("TC").</p> <p>IDC Members are on record that:</p> <p>a) None of the Members of IDC hold any Equity Shares or any other securities of the TC.</p> <p>b) None of the members have any contract, arrangement or any other relationship with the TC apart from their role as Independent Directors.</p> <p>c) The members of the IDC are not related to each other in any manner.</p> |
| 8. | Trading in the Equity shares/ other securities of the TC by IDC Members | <p>IDC Members have confirmed that none of them have traded in any of the equity shares / securities the TC during:</p> <p>a) 12 months period preceding the date of PA, and;</p> <p>b) The period from the date of the PA and till the date of this recommendation.</p> |
| 9. | IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any. | <p>None of the members of IDC:</p> <p>a) are directors on the boards of any companies in which the Acquirer, in his individual capacity, is a promoter or director;</p> <p>b) hold any equity shares or other securities in any company in which the Acquirer, in his individual capacity, is a promoter or director; and</p> <p>c) have any contract, arrangement, or other relationship with the Acquirer or with any companies in which he is a promoter or director.</p> |
| 10. | Trading in the Equity shares/ other securities of the acquirer by IDC Members. | Not Applicable as the Acquirer is an Individual. |
| 11. | Recommendation on the Open offer, as to whether the offer is fair and reasonable. | <p>The IDC has perused the LOF, DLOF and other documents as released and published by the Acquirer in connection with the Open Offer.</p> <p>Based on the review and consideration,</p> <p>a) The IDC is of the view that the Offer Price of INR 15.00/- (Rupees Fifteen Only) per Equity Share is in accordance with the parameters prescribed by the SEBI (SAST) Regulations, 2011;</p> <p>b) IDC believes that the Offer is in accordance with the SEBI (SAST) Regulations, 2011 and the same appears to be fair and reasonable. IDC would like to draw the attention of the Shareholders that, the Equity Shares of the Target Company are currently trading on NSE at a price Lower than the Offer Price; and</p> <p>c) IDC advises the shareholders to independently evaluate the open offer vis-à-vis current share price, market performance of equity shares, including risk factors if any, and take an informed decision before participating in the Offer.</p> |
| 12. | Summary of reasons for recommendation | <p>1. The IDC Members have reviewed:</p> <p>a) Public Announcement ("PA") dated 09th October, 2025;</p> <p>b) Detailed Public Statement ("DPS") dated 15th October, 2025 and was published on dated 16th October, 2025 at www.financialexpress.com, www.jansatta.com, etc.;</p> <p>c) Draft Letter of Offer ("DLOF") dated 27th October, 2025;</p> <p>d) Letter of Offer ("LOF") dated 21st January, 2026;</p> <p>2. The IDC members also noted that:</p> <p>a) The Equity Shares of the Target Company are frequently traded in terms of Regulations 2(1)(j) of the SEBI (SAST) Regulations, 2011.</p> <p>b) The Offer Price is in accordance with Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011.</p> <p>c) The Offer Price of INR 15.00/- (Rupees Fifteen Only) per Equity Share is higher than:</p> <p>i. negotiated price under the Share Purchase Agreement ("SPA") executed on dated 09th October, 2025, i.e. INR 13.00/- (Rupees Thirteen Only) per Equity Share and higher than</p> <p>ii. the offer price is determined as per Regulation 8(2) of the SEBI (SAST) Regulation, 2011 is higher than the volume-weighted average market price of shares during the period of sixty trading days immediately preceding the date of the PA as traded on the NSE, being only stock exchange where the equity shares of the Target Company are listed, i.e. 13.02/- (Rupees Thirteen and Two Paise Only) per Equity Share.</p> <p>Based on the above, the IDC Members are of the view that the Offer Price of INR 15.00/- (Rupees Fifteen Only) per equity share is in accordance with the parameters prescribed by SEBI (SAST) Regulations, 2011 as amended thereto.</p> |
| 13. | Disclosure of voting pattern of the IDC | The recommendations were unanimously approved by the members of the IDC at the Meeting held on January 27, 2026. |
| 14. | Details of Independent Advisors, if any. | None |
| 15. | Any other matter(s) to be highlighted. | NIL |

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company ("TC") under the SEBI (SAST) Regulations ("Takeover Code").

For and on behalf of the Committee of Independent Directors of

AKG Exim Limited

Sd/-

Name: Rakesh Mohan

Chairperson, Committee of Independent Directors (IDC)

DIN: 07352915

Place: Gurgaon

Date: 27-01-2026

"IMPORTANT"

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NATIONAL HIGHWAYS INFRA TRUST

Regd. Office: NHAI Corporate Office,
Plot No.G-5 and 6, Sector 10, Dwarka, New Delhi - 110075, India

Registration Number (Infrastructure Investment Trusts Regulations, 2014) : IN/InvIT/20-21/0014

UNAUDITED STANDALONE FINANCIAL RESULTS
FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(All amounts in ₹ lakh unless otherwise stated)

| S. No. | Particulars | Standalone | | | | | |
|--------|---|---------------|--------------|--------------|-------------------|--------------|--------------|
| | | Quarter ended | | | Nine Months ended | | Year ended |
| | | 31.12.2025 | 30.09.2025 | 31.12.2024 | 31.12.2025 | 31.12.2024 | 31.03.2025 |
| 1 | Total income from operations | 126,356.80 | 127,240.30 | 77,749.92 | 380,542.62 | 228,200.31 | 305,953.98 |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 84,963.95 | 83,663.40 | 52,182.66 | 251,815.68 | 153,338.49 | 186,639.33 |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | 84,963.95 | 83,663.40 | 52,182.66 | 251,815.68 | 153,338.49 | 186,639.33 |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 84,787.07 | 83,463.00 | 51,823.79 | 251,201.37 | 152,519.13 | 185,491.35 |
| 5 | Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 84,787.07 | 83,463.00 | 51,823.79 | 251,201.37 | 152,519.13 | 185,491.35 |
| 6 | Paid up Unit Capital | 2,292,715.44 | 2,292,723.13 | 1,466,133.53 | 2,292,715.44 | 1,466,133.53 | 2,297,095.67 |
| 7 | Initial Settlement Amount | 0.10 | 0.10 | 0.10 | 0.10 | 0.10 | 0.10 |
| 8 | Other Equity (excluding Revaluation Reserve) | 321,420.86 | 284,493.36 | 198,343.38 | 321,420.86 | 198,343.38 | 183,525.25 |
| 9 | Securities Premium | - | - | - | - | - | - |
| 10 | Net Worth | 2,614,136.40 | 2,577,216.59 | 1,664,477.01 | 2,614,136.40 | 1,664,477.01 | 2,480,621.02 |
| 11 | Paid up Debt Capital/Outstanding Debt | 2,170,211.36 | 2,170,308.25 | 1,211,243.33 | 2,170,211.36 | 1,211,243.33 | 2,167,049.23 |
| 12 | Outstanding Redeemable Preference Unit Capital | - | - | - | - | - | - |
| 13 | Debt Equity Ratio* | - | - | - | - | - | - |
| 14 | Earnings Per Unit Capital | - | - | - | - | - | - |
| 1. | Basic: | 4.38 | 4.31 | 3.95 | 12.97 | 11.62 | 13.99 |
| 2. | Diluted: | 4.38 | 4.31 | 3.95 | 12.97 | 11.62 | 13.99 |
| 15 | Capital Redemption Reserve | - | - | - | - | - | - |
| 16 | Debt Redemption Reserve | - | - | - | - | - | - |
| 17 | Debt Service Coverage Ratio* | - | - | - | - | - | - |
| 18 | Interest Service Coverage Ratio* | - | - | - | - | - | - |

*All ratios reported at Consolidated Level.

Note:

a. The above unaudited standalone financial results of National Highways Infra Trust for the quarter and nine months ended December 31, 2025 are approved by the Board on January 27, 2026.

b. The above is an extract of the detailed format of unaudited standalone quarterly and nine months ended financial results filed with the Stock Exchanges under SEBI (Infrastructure Investment Trusts) Regulations, 2014 (InvIT regulations) and circulars issued thereunder read with regulation 52 of the SEBI LODR Regulations, 2015. The full format of the unaudited standalone quarterly and nine months ended Financial Results is available on the website of Stock Exchanges (www.bseindia.com and www.nseindia.com) and the website of the Trust (www.nhit.co.in).

For and on behalf of the National Highways Infra Trust

-sd-

Rakshit Jain

Managing Director & CEO

National Highways Infra Investment Managers Private Limited

(Investment Manager of National Highways Infra Trust)

Place: New Delhi

Date: 27.01.2026

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NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

Initial public offer of Equity Shares (as defined below) on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

(Please scan the
QR code to view
this Addendum)

A PROMISE FOR POWER

POWERICA LIMITED

Our Company was incorporated as "Consolidated Power Systems Private Limited", a private limited company under the Companies Act, 1956, pursuant to certificate of incorporation dated May 4, 1984 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Subsequently, the business of Hindustan Industrial & Electrical Engineers, a partnership firm constituted amongst late Naresh Chander Oberoi, late Kharatram Kharak Puri and Mitter Sen was assigned to our Company pursuant to an agreement to assign dated May 23, 1984 with effect from June 1, 1984. Our Company became a deemed public limited company under Section 43(A) (1A) of the Companies Act, 1956, and the word "private" was struck off from the name of our Company with effect from June 15, 1988 pursuant to a special resolution passed by our Shareholders on July 15, 1988. Subsequently, the name of our Company was changed from "Consolidated Power Systems Limited" to "Powerica Limited", pursuant to a special resolution passed by our Shareholders on September 16, 1989. A fresh certificate of incorporation dated October 5, 1989 was accordingly issued by the RoC. For details in relation to changes in the name and registered office of our Company, see "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Changes in the registered office" on page 271 of the draft red herring prospectus dated August 8, 2025 ("DRHP") or "Draft Red Herring Prospectus" filed with the RoC.

Registered and Corporate Office: 9th Floor, Bakhtawar, Nariman Point, Mumbai - 400 021, Maharashtra, India; Telephone: 022 - 43152525; Website: www.powericaltd.comContact person: Anila Praful Renuse, Company Secretary and Compliance Officer; E-mail: investorrelations@powericaltd.com

Corporate Identification Number: U31100MH1984PLC032825

THE PROMOTERS OF OUR COMPANY: BHARAT OBEROI, RENU NARESH OBEROI, JAI RAM OBEROI, NARESH OBEROI FAMILY TRUST, BHARAT OBEROI FAMILY TRUST AND KABIR AND KIMAYA FAMILY PRIVATE TRUST

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF POWERICA LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 1,400.00 CRORES COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ 700.00 CRORES BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ 700.00 CRORES ("OFFERED SHARES") BY THE PROMOTER SELLING SHAREHOLDERS (AS DEFINED BELOW), CONSISTING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ 490.00 CRORES BY NARESH OBEROI FAMILY TRUST AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ 210.00 CRORES BY KABIR AND KIMAYA FAMILY PRIVATE TRUST (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS ("ADDENDUM")

In reference to the draft red herring prospectus dated August 8, 2025 ("DRHP") filed with the Securities and Exchange Board of India and the Stock Exchanges and the public announcement dated August 9, 2025 (the "Public Advertisement") and published on August 11, 2025, in all editions of the English daily newspaper Financial Express, all editions of Hindi daily newspaper, Jansatta and Mumbai edition of Navshakti, a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where our Registered Office is located), in relation to the Offer, potential Bidders should note the following:

- Naresh Chander Oberoi, one of the Promoters of the Company has passed away on December 10, 2025. As per the trust deed dated October 20, 2022 ("Trust Deed") he was the sole trustee of the Naresh Oberoi Family Trust ("Trust") and was holding the 3,80,00,000 Equity Shares amounting to 34.92% of the pre-Offer paid-up equity share capital of the Company as on the date of the DRHP on behalf of the Trust in a depository account under his name as a trustee of the Trust. The Trust has been identified and disclosed as one of the Promoters of the Company in the DRHP. Further, Naresh Chander Oberoi also held 3,26,400 Equity Shares in his individual capacity amounting to 0.30% of the pre-Offer paid-up equity share capital of the Company as on the date of the DRHP.
- As per the provisions of Trust Deed, in case of death of the originally appointed trustee, the office of trustee would pass on to Bharat Oberoi, son of Naresh Chander Oberoi, who is also a Promoter of the Company. Further, as per the Trust Deed, in case a new trustee is appointed, the property of the Trust would automatically vest with the new trustee who shall have the same power and authority as the originally appointed trustee. Pursuant to this, the Equity Shares lying to the benefit of the Trust held in the depository account of the late Naresh Chander Oberoi (held in his capacity as trustee of the Trust), have been transmitted in accordance with applicable laws, to the depository account of the new trustee, i.e., Bharat Oberoi, a Promoter of the Company, to be held on behalf of the Trust.
- Further 3,26,400 Equity Shares amounting to 0.30% of the pre-Offer shareholding of the Company, held by late Naresh Chander Oberoi in his individual capacity, will be transmitted to his successor, Renu Naresh Oberoi, subject to grant of probate. Upon successful completion of such transmission, Renu Naresh Oberoi shall hold 5,11,748 Equity Shares aggregating to 0.47% of the pre-Offer paid up Equity Share capital of our Company.
- Additionally, pursuant to demise of Naresh Chander Oberoi, any individuals or entities that were forming part of his promoter group in terms of Regulation 2(1)(pp) of the SEBI ICDR Regulations will no longer be disclosed as promoter group of the Company in the "Promoter and Promoter Group" section on page 301 of the DRHP.

The above notice is to be read in conjunction with the DRHP and accordingly the corresponding references in the DRHP stand updated pursuant to this Addendum. The information in this Addendum supplements the DRHP and updates the information in the DRHP. However, this Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the DRHP and the date of this Addendum. Accordingly, this Addendum does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges. Please note that the information included in the DRHP will be suitably updated, including to the extent updated by way of this Addendum, as may be applicable, in the Red Herring Prospectus and the Prospectus. Potential Bidders should not rely on the DRHP or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

Further, the Company shall suitably update the relevant sections in the red herring prospectus and the prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges including the cover page and the sections titled "Definitions and Abbreviations", "Summary of the Offer Document", "General Information", "Capital Structure", "Our Management", "Basis for Offer Price" and "Our Promoters and Promoter Group" to reflect the factual position pursuant to the demise of Naresh Chander Oberoi.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP.

| BOOK RUNNING LEAD MANAGERS | | | REGISTRAR TO THE OFFER |
|--|--|---|--|
| ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 Email: powerica ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customerservice@icicisecurities.com Contact Person: Rahul Sharma / Namrata Ravasia SEBI Registration Number: INM000011179 | IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4728 Email: powerica ipo@iiflcap.com Website: www.iiflcapital.com Investor Grievance ID: ig.ib@iiflcap.com Contact Person: Aditya Raturi/ Pawan Kumar Jain SEBI Registration Number: INM000010940 | Nuvama Wealth Management Limited 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India Tel: +91 22 4009 4400 Email: powerica@nuvama.com Investor Grievance ID: customerservice.mb@nuvama.com Website: www.nuvama.com Contact Person: Lokesh Shah SEBI Registration No.: INM000013004 | MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, Embassy 247, L B S Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India Tel: +91 810 811 4949 Email: powerica ipo@in.mpmis.mufg.com Investor grievance e-mail: powerica ipo@in.mpmis.mufg.com Website: www.in.mpmis.mufg.com Contact Person: Shanti Gopalakrishnan SEBI Registration No.: INR000004058 |
| COMPANY SECRETARY AND COMPLIANCE OFFICER | | | |
| Anita Praful Renuse 9th Floor, Bakhtawar, Nariman Point, Mumbai - 400 021 Maharashtra, India; Tel: 022 - 43152525; E-mail: cs@powericaltd.com | | | |
| Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs. | | | |

Place: Maharashtra, Mumbai

Date: January 28, 2026

POWERICA LIMITED is proposing, subject to receipt of requisite approvals, applicable statutory and regulatory requirements, market conditions and other considerations, an initial public offer of its Equity Shares and has filed a draft red herring prospectus dated August 8, 2025. The DRHP is and the Addendum shall be available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., ICICI Securities Limited at www.icicisecurities.com, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.powericaltd.com. Any potential investor should note that investment in equity shares involves a high degree of risk and should refer to the RHP, including the section titled "Risk Factors" of the RHP, when available. Any potential investors should not rely on the DRHP for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares offered in the Offer are being offered and sold only outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act ("Regulation S") and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

CONCEPT