

Date: 01.04.2026

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051
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Ref.: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Statement of Unitholding Pattern post issuance of Units through Institutional Placement and Preferential basis

Dear Sir/Madam,

Pursuant to Regulation 23 of the SEBI (Infrastructure Investment Trusts) Regulations, 2014, read with Para 4.13 of the SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated 11th July 2025, issued by the Securities and Exchange Board of India, an InvIT shall disclose its Unitholding pattern, within 10 (ten) days of any restructuring of InvIT resulting in change exceeding 2% of the total outstanding units of InvIT.

Accordingly, in compliance with aforesaid requirement, we are enclosing herewith the Unitholding Pattern of National Highways Infra Trust ("NHIT or Trust") subsequent to the allotment of the units made on 25th March, 2026, (As intimated vide our letter dated 25th March, 2026 to the Stock Exchanges) through issuance of Units by way of Institutional Placement and on a Preferential basis. 2026.

Kindly take the same on your record.

Sincerely,

For National Highways Infra Investment Managers Private Limited
(Acting as an Investment Manager to National Highways Infra Trust)

Gunjan Singh
Company Secretary and Compliance Officer

NATIONAL HIGHWAYS INFRA TRUST - UNIT HOLDING PATTERN - POST ISSUE							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No.of units	As a % of total units held	No.of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	0.00	-	0.00	-	0.00
(b)	Central/State Govt.	22,44,54,500	10.50	22,44,54,500	100.00	-	0.00
(c)	Financial Institutions/Banks	-	0.00	-	0.00	-	0.00
(d)	Any Other	-	0.00	-	0.00	-	0.00
	BODIES CORPORATES	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	22,44,54,500	10.50	22,44,54,500	100.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	-	0.00	-	0.00
(b)	Foreign government	-	0.00	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
(e)	Any Other (BODIES CORPORATES)	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (2)	-	0.00	-	0.00	-	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	22,44,54,500	10.50	22,44,54,500	100.00	-	-
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	2,86,95,251	1.34				
(b)	Financial Institutions/Banks	1,75,04,751	0.82				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	8,64,12,365	4.04				
(f)	Provident/pension funds	17,01,17,367	7.95				
(g)	Foreign Portfolio Investors	15,41,20,671	7.21				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	FI - Govt. Sponsored FI (IFI)	56,87,900	0.27				
(j)	BODIES CORPORATES (FOREIGN BODY)	1,00,52,75,300	47.01				
(k)	ALTERNATIVE INVESTMENT FUND	5,84,83,612	2.73				
	Sub- Total (B) (1)	1,52,62,97,217	71.37				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	18,26,69,600	8.54				
(b)	Individuals	5,42,12,404	2.54				
(c)	NBFCs registered with RBI	5,06,00,000	2.37				
(d)	Any Other (specify)	-	0.00				
(e)	TRUSTS	1,37,50,000	0.64				
(f)	NON RESIDENT INDIANS	12,51,883	0.06				
(g)	CLEARING MEMBERS	-	0.00				
(h)	BODIES CORPORATES	8,53,14,996	3.99				
		-	0.00				
	Sub- Total (B) (2)	38,77,98,883	18.13				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	1,91,40,96,100	89.50				
	Total Units Outstanding (C) = (A) + (B)	2,13,85,50,600	100.00				

Yours Sincerely,
For KFin Technologies Limited



Eswar Charan S | InvIT & REIT Operations

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
 Financial District, Nanakramguda, Serilingampally,
 Hyderabad - 500032, Telangana, India.

KFin Technologies Limited

Registered Office:

KFin Technologies Limited, 301, The Centrium,
 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
 Kurla (West), Mumbai - 400 070, Maharashtra

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