

# NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, Website: nhit.co.in, Email: nhiimpl@nhit.co.in

**CIN: U65929DL2020GOI366835**

Date: 5<sup>th</sup> May, 2024

<b>Corporate Relations Department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <b>Scrip Code: 543385</b>	<b>The Listing Department,</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>Scrip ID/Symbol: NHIT</b>
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**Subject: Compliance Report on Governance (Annexure III) of National Highways Infra Trust under Regulation 26K of Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014.**

Dear Sir/ Madam,

Pursuant to Regulation 26K of Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014, read with SEBI Circular bearing reference no. SEBI/HO/DDHS-PoD-2/P/CIR/2023/100 dated 26<sup>th</sup> June 2023 and other relevant circulars issued by SEBI in this regard, from time to time, the Compliance report on Governance (Annexure III) of National Highways Infra Trust (“NHIT” or “Trust”) for the financial year ended 31<sup>st</sup> March, 2024, is enclosed herewith.

You are requested to take the same on record.

Thanking you,

For **National Highways Infra Trust**

By Order of the Board

**National Highways Infra Investment Managers Private Limited**

Digitally signed by  
GUNJAN SINGH  
Date: 2024.06.05  
17:32:01 +05'30'

**Gunjan Singh**  
**Company Secretary and Compliance Officer**

**Place:** New Delhi

**Encl:** as above

**Corporate Office (Delhi):**  
324, 3<sup>rd</sup> Floor, D-21, Corporate Park,  
Sector 21, Dwarka, New Delhi-110077

**Corporate Office (Mumbai):**  
609, Plot No. C-63, G-Block, A Wing,  
6th Floor, INS Tower, Bandra Kurla Complex,  
Bandra East, Mumbai-400051

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## Compliance Report on Governance- Affirmations with Part C

1. Name of InvIT– National Highways Infra Trust (NHIT)
2. Name of the Investment manager – National Highways Infra Investment Managers Private Limited
3. Year ending – March 31, 2024

Affirmations		
Broad heading	Regulation Number	Compliance status (Yes/No/NA)
Copy of annual report of the InvIT including balance sheet, profit and loss account, governance report, secretarial compliance report displayed on Website	26J, 26K and this Master Circular	Yes  The Annual Report of the InvIT for the preceding FYs including balance sheet, profit and loss account is displayed on the website.  Further, the Annual Report of the InvIT including balance sheet, profit and loss account, governance report, secretarial compliance report for the FY 2023-24 will be displayed on the website upon dispatch of the same to the Unitholders.
Presence of Chairperson of Audit Committee at the Annual Meeting of Unitholders	26G	NA (There was no regular chairperson appointed in Audit Committee at the time of Annual Meeting of Unitholders.  Further, Mr. Pradeep Singh Kharola has been appointed as a Chairman of the Audit Committee w.e.f. 8 <sup>th</sup> January, 2024.)
Presence of Chairperson of the nomination and remuneration committee at the Annual Meeting of Unitholders	26G	Yes
Presence of Chairperson of the Stakeholder Relationship committee at the Annual Meeting of Unitholders	26G	Yes

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Whether "Governance Report" and "Secretarial Compliance Report" disclosed in Annual Report of the InvIT	26J and 26K	Since, the provision became applicable with effect from April 01, 2023, hence the "Governance Report" in accordance with Regulation 26K and "Secretarial Compliance Report" for the FY 2023-24 in accordance with Regulation 26J of SEBI InvIT Regulations, 2014, will be disclosed in the Annual Report for the FY 2023-24.
<p>For <b>National Highways Infra Trust</b> By Order of the Board <b>National Highways Infra Investment Managers Private Limited)</b></p> <p><b>GUNJAN SINGH</b> Digitally signed by GUNJAN SINGH Date: 2024.06.05 17:27:42 +05'30'</p> <p><b>Gunjan Singh</b> <b>Company Secretary and Compliance Officer</b></p>		

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