

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

Date: 17th October, 2022

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 543385	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip ID/Symbol: NHIT
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Subject: Intimation of early closure of the NCD Issue by National Highways Infra Trust (“NHAI InvIT” or “Trust”)

Dear Sir/Madam,

We refer to the intimation *vide* our letter dated 11th October, 2022, in relation to the public Issue of secured, rated, listed, redeemable, non-convertible debentures of face value of Rs. 1000/- each, (comprising three separately transferable and redeemable principal parts (“STRPP”, as detailed hereinafter) namely 1 STRPP A of face value of Rs. 300/-, 1 STRPP B of face value of Rs. 300/- and 1 STRPP C of face value of Rs. 400/-, for an amount aggregating to Rs. 15,000 million by the Trust (the “**Issue**”), regarding the outcome of the Board Meeting of National Highways Infra Investment Managers Private Limited (“**NHIIMPL**”) dated 11th October, 2022 where the Board of Directors of NHIIMPL (the “**Board**”) acting in the capacity of Investment Manager to the Trust, *inter-alia*, had finalized Monday, 17th October, 2022 as the Issue Opening Date and Monday, 7th November, 2022 as the Issue Closing Date of the Issue and further adopted the Prospectus to be filed with SEBI and to be submitted to the BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”).

Pursuant to the above and as mentioned in the said Prospectus dated 11th October, 2022, the issue opened on Monday, 17th October, 2022 and was scheduled to close at 5 p.m. on Monday, 7th November, 2022, with an option for early closure or extension by such period as may be decided by Board. Further, in the event of such early closure of the Issue, the Trust is required to ensure that public notice of such early closure is published on or before such early date of closure or the Issue Closing Date, as applicable, through advertisement(s) in all those newspapers in which pre-issue advertisement and advertisement for opening or closure of the issue have been given.

In this regard we wish to further intimate that the Board, *vide* resolution passed by circulation on 17th October, 2022 approved the early closure of the Issue by the end of business hours on 18th October, 2022 upon full/over-subscription of the issue.

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Request you to take the same on record.

Sincerely,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

Company Secretary and Compliance Officer