

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: nhiimpl@nhit.co.in

CIN: U65929DL2020GOI366835

Date: 26th April, 2024

To, The Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Subject: Information under Chapter XIV - Centralized Database for corporate bonds/debentures, Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022) of National Highways Infra Trust (“NHIT” or “Trust”)

Dear Sir/Madam,

This is with reference to the Chapter XIV - Centralized Database for corporate bonds/debentures, Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022) (“Operational Circular”, whereby amongst others, post listing of securities, Issuers are required to submit information in the requisite fields as provided in Annex - XIV-B to the Operational Circular on the periodic basis i.e. within 30 days from the end of the financial year.

In view of the aforementioned, the requisite information of National Highways Infra Trust (“NHIT” or “Trust”), is enclosed as **Annexure A**.

Request you to take note of the same.

Sincerely,

For National Highways Infra Trust

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh
Company Secretary and Compliance Officer

Encl: Annexure ‘A’

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE0H7R07017	25/10/2022	27/10/2022	15,000,000	First issue	NSE & BSE
2	INE0H7R07025	25/10/2022	27/10/2022	15,000,000	First issue	NSE & BSE
3	INE0H7R07033	25/10/2022	27/10/2022	15,000,000	First issue	NSE & BSE

2. A hyperlink of 'Listing Notification by stock exchange' final approval

Sr. No.	Name of Stock Exchange	Hyperlink of final approval
1	Bombay Stock Exchange	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221027-15
2	National Stock Exchange	https://archives.nseindia.com/content/circulars/CML54205.zip

3. Details of record date:

Sr. No.	ISIN	Record date	Interest/redemption	Date of payment of interest
1	INE0H7R07017	10-04-2023	Interest	25-04-2023
		10-10-2023	Interest	25-10-2023
2	INE0H7R07025	10-04-2023	Interest	25-04-2023
		10-10-2023	Interest	25-10-2023
3	INE0H7R07033	10-04-2023	Interest	25-04-2023
		10-10-2023	Interest	25-10-2023

4. Details of credit rating:**a. Current rating details:**

Sr. No.	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Specify Other rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
1	INE0H7R07025	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	11-04-2024	Verified	11-04-2024
2	INE0H7R07017	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	11-04-2024	Verified	11-04-2024
3	INE0H7R07033	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	11-04-2024	Verified	11-04-2024
4	INE0H7R07025	India Ratings and Research Private	IND AAA	Stable	Other	Annual Review of credit rating	10-04-2024	Verified	10-04-2024

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5	INE0H7R07017	India Ratings and Research Private Limited	IND AAA	Stable	Other	Annual Review of credit rating	10-04-2024	Verified	10-04-2024
6	INE0H7R07033	India Ratings and Research Private Limited	IND AAA	Stable	Other	Annual Review of credit rating	10-04-2024	Verified	10-04-2024

b. Earlier rating details:

Sr. No.	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Specify Other rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
1	INE0H7R07025	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	25-04-2023	Verified	25-04-2023
2	INE0H7R07017	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	25-04-2023	Verified	25-04-2023
3	INE0H7R07033	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	25-04-2023	Verified	25-04-2023
4	INE0H7R07025	India Ratings and Research Private Limited	IND AAA	Stable	Other	Annual Review of credit rating	17-04-2023	Verified	17-04-2023
5	INE0H7R07017	India Ratings and Research Private Limited	IND AAA	Stable	Other	Annual Review of credit rating	17-04-2023	Verified	17-04-2023
6	INE0H7R07033	India Ratings and Research Private	IND AAA	Stable	Other	Annual Review of credit rating	17-04-2023	Verified	17-04-2023

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5. Payment Status:

a. Whether Interest payment/ redemption payment made (yes/ no): Interest payment- Yes

b. Details of interest payments:

Bank has made timely payment of all interest amounts of NCDs during the FY 2023-24. The details of status of payment of interest/redemption of NCDs due during FY 2023-24 has been intimated to the Stock Exchange pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

Details for payment made on 25-04-2023:

<https://www.bseindia.com/xml-data/corpfilings/AttachHis/3e80f085-e3ca-4d8b-88c3-afdec6afef20.pdf>

Details for payment made on 25-10-2023: <https://www.bseindia.com/xml-data/corpfilings/AttachHis/046e6af2-2d4f-4c0d-8378-7b31d20fcaf9.pdf>

c. Details of redemption payments:

Not Applicable, as there has been no instance for payment of redemption of NCDs during the FY 2023-24.

6. Default history information:

a. Have there been any defaults/ delays in servicing any other debt security issued by the issuer?
Not Applicable

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh

Company Secretary and Compliance Officer