

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhit.co.in

CIN: U65929DL2020GOI366835

Date: 25th April, 2024

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 543385	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip ID/Symbol: NHIT
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Sub: Certificate under Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulation, 2015 for the year ended 31st March, 2024

Dear Madam/Sir,

Pursuant to the provisions of Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulation, 2015, we submit herewith a Certificate from Practicing Company Secretary for the year ended 31st March, 2024.

You are requested to take the same on your record.

Sincerely,

For National Highways Infra Trust

By Order of the Board

National Highways Infra Investment Managers Private Limited

GUNJA Digitally signed by
GUNJAN SINGH
N SINGH Date: 2024.04.25
19:42:03 +05'30'

Gunjan Singh

Company Secretary and Compliance Officer



GARG VAIBHAV & ASSOCIATES
COMPANY SECRETARIES

UDIN: F012141F000244661

CERTIFICATE UNDER REGULATION 40 (9) and 61(4) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (LODR)

For the Year ended 31st March 2024

We have examined all the relevant documents such as registers, files and other documents relating to *National Highways Infra Trust* having its registered office at G - 5 & 6, Sector 10, Dwarka, New Delhi, Delhi, 110075 ("NHIT" or "Trust") maintained by *Kfin Technologies Limited, the Registrar and Share Transfer Agent ("RTA")* of the Trust pertaining to transfer of the NCDs/ Securities for the financial year ended 31st March 2024, for the purpose of issuing a certificate as per Regulation 61(4) read with 40(9) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") and based on the information or details provided by the Trust and also confirmation by the RTA, we hereby certify that:

- All the Non-Convertible Debentures ("NCD's") issued by the Trust are held in Demat form and no Certificate of Non-Convertible Debentures were issued in the physical mode by the Company.
- Requests in respect of transfer, sub-division, consolidation, renewal, transmission, change in name, deletion of name, duplicate certificates, replacement, transposition, exchange or endorsement of calls/allotment monies is not applicable as all NCDs are in Demat form.

**For Garg Vaibhav & Associates
(Company Secretaries)**

VAIBHAV Digitally signed
by VAIBHAV
GARG
V GARG Date: 2024.04.25
19:00:39 +05'30'

CS Vaibhav Garg

Membership No. FCS 12141

COP No. 17448

UDIN: F012141F000244661

Date: 25/04/2024

Place: New Delhi