

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: nhiimpl@nhit.co.in

CIN: U65929DL2020GOI366835

Date: 23rd March 2024

To, The Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Subject: Statement of Unitholding Pattern

Dear Sir/Madam,

Pursuant to Circular CIR/IMD/DF/127/2016 dated November 29, 2016 and Master Circular for Infrastructure Investment Trusts (InvITs) SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 06, 2023 issued by the Securities and Exchange Board of India (SEBI), an InvIT shall disclose its Unit holding pattern, within 10 (ten) days of any capital restructuring of InvIT resulting in a change exceeding 2% of the total outstanding units of InvIT.

Accordingly, we are enclosing herewith Unitholding Pattern of National Highways Infra Trust (“Trust”) as on 21st March, 2024 i.e., post allotment of the units of NHIT issued by way Institutional placement and on Preferential Basis.

Kindly take the same on your record.

Thanking You,

Sincerely,

For National Highways Infra Trust

By Order of the Board

National Highways Infra Investment Managers Private Limited

Digitally signed by
GUNJAN SINGH
Date: 2024.03.23
14:45:15 +05'30'

Gunjan Singh

Company Secretary and Compliance Officer

Place: New Delhi

Encl: Unit holding Pattern as on 21st March, 2024

NATIONAL HIGHWAYS INFRA TRUST - UNIT HOLDING PATTERN 21-03-2024							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	0.00	-	0.00	-	0.00
(b)	Central/State Govt.	20,30,72,000	15.48	20,30,72,000	100.00	-	0.00
(c)	Financial Institutions/Banks	-	0.00	-	0.00	-	0.00
(d)	Any Other	-	0.00	-	0.00	-	0.00
	BODIES CORPORATES	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	20,30,72,000	15.48	20,30,72,000	100.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	-	0.00	-	0.00
(b)	Foreign government	-	0.00	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
(e)	Any Other (BODIES CORPORATES)	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (2)	-	0.00	-	0.00	-	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	20,30,72,000	15.48	20,30,72,000	100.00	-	-
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	13,40,22,550	10.21				
(b)	Financial Institutions/Banks	2,72,59,920	2.08				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	5,47,87,750	4.18				
(f)	Provident/pension funds	3,27,54,870	2.50				
(g)	Foreign Portfolio Investors	-	0.00				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	Any Other (specify)	-	0.00				
	BODIES CORPORATES (FOREIGN BODY)	65,61,00,300	50.00				
	ALTERNATIVE INVESTMENT FUND	1,97,65,940	1.51				
	Sub- Total (B) (1)	92,46,91,330	70.47				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	0.00				
(b)	Individuals	2,30,82,326	1.76				
(c)	NBFCs registered with RBI	-	0.00				
(d)	Any Other (specify)	-	0.00				
	TRUSTS	7,40,32,517	5.64				
	NON RESIDENT INDIANS	2,16,883	0.02				
	CLEARING MEMBERS	60,00,000	0.46				
	BODIES CORPORATES	8,11,05,544	6.18				
			0.00				
	Sub- Total (B) (2)	18,44,37,270	14.06				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	1,10,91,28,600	84.52				
	Total Units Outstanding (C) = (A) + (B)	1,31,22,00,600	100.00				

Yours Sincerely,

KFin Technologies Limited – RTA for National Highways Infrastructure Trust



Authorised Signatory

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,
 Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649