

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

Date: 10.10.2023

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051
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Ref.: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Half Yearly Statement of National Highways Infra Trust (NHIT) as on 30th September, 2023.

Dear Sir/Madam,

Pursuant to the provisions of the Clause 9.1 (a) of Chapter VIII of the Securities and Exchange Board of India (SEBI) Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (Updated on July 07, 2023) for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities, and Commercial Paper the statement containing requisite information of the National Highways Infra Trust (NHIT) for the half year ending September 30, 2023, in accordance with the aforesaid circular is enclosed as "**Annexure A**".

Request you to take note of the same.

Thanking you,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

(Gunjan Singh)
Company Secretary and Compliance Officer

CC:

National Securities Depository Ltd. Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400013	Central Depository Services (India) Limited Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013
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Encl: Annexure "A"

ANNEXURE A

Format for half-yearly reporting by the issuer

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount issued	Amount Outstanding
National Highways Infra Trust	INE0H7R07017	25/10/2022	25/10/2035	7.9	Interest Payment- Half Yearly Principal Payment- 8 th Year to 13 th Year from date of Allotment	NA	450,00,00,000	450,00,00,000
National Highways Infra Trust	INE0H7R07025	25/10/2022	25/10/2040	7.9	Interest Payment- Half Yearly Principal Payment- 13 th Year to 18 th Year from date of Allotment	NA	450,00,00,000	450,00,00,000
National Highways Infra Trust	INE0H7R07033	25/10/2022	25/10/2047	7.9	Interest Payment- Half Yearly Principal Payment- 18 th Year to 25 th Year from date of Allotment	NA	600,00,00,000	600,00,00,000