

**National Highways Infra Investment  
Managers Private Limited**

(Investment Manager to National Highways Infra Trust)

CIN: U65929DL2020GOI366835 | Website: www.nhit.co.in | Email: nhiimpl@nhit.co.in



Date: 19<sup>th</sup> October, 2024

|  |   |
|--|---|
| <b>Corporate Relations Department</b><br>BSE Limited<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai-400001 | <b>The Listing Department</b><br>National Stock Exchange of India Limited<br>Exchange Plaza, C-1, Block-G,<br>Bandra Kurla Complex, Bandra (East),<br>Mumbai-400051 |
|--|---|

Ref.: Scrip Code: 543385; Scrip ID/Symbol: NHIT

**Subject: Statement of Unitholding Pattern – Quarter ended 30<sup>th</sup> September, 2024**

Dear Sir/Madam,

Pursuant to Regulation 23 of the SEBI (Infrastructure Investment Trusts) Regulations, 2014, read with Para 4.13 of the SEBI Master Circular No. SEBI/HO/DDHS-PoD2/P/CIR/2024/44 dated 15<sup>th</sup> May 2024, issued by the Securities and Exchange Board of India, we are enclosing herewith Unitholding Pattern of National Highways Infra Trust ("Trust") for the quarter ended 30<sup>th</sup> September, 2024.

Kindly take the same on your record.

Thanking you,

For **National Highways Infra Investment Managers Private Limited**

**GUNJAN SINGH** Digitally signed by  
GUNJAN SINGH  
Date: 2024.10.19  
16:40:07 +05'30'

(Gunjan Singh)

Company Secretary and Compliance Officer

| NATIONAL HIGHWAYS INFRA TRUST - UNIT HOLDING PATTERN 30-09-2024 |  |                       |                                   |                               |                            |   |                            |
|---|--|-----------------------|-----------------------------------|-------------------------------|----------------------------|---|----------------------------|
| Category  | Category of Unit holder  | No. of Units Held     | As a % of Total Outstanding Units | No. of units mandatorily held |                            | Number of units pledged or otherwise encumbered |                            |
|   |  |                       |                                   | No. of units                  | As a % of total units held | No. of units                                    | As a % of total units held |
| <b>(A)</b>  | <b>Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties</b> |                       |                                   |                               |                            |   |                            |
| <b>(1)</b>  | <b>Indian</b>  |                       |                                   |                               |                            |   |                            |
| (a)   | Individuals / HUF  | -                     | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
| (b)   | Central/State Govt.  | 20,30,72,000          | 15.48                             | 19,67,52,000                  | 96.89                      | -   | 0.00                       |
| (c)   | Financial Institutions/Banks   | -                     | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
| (d)   | Any Other  | -                     | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
|   | BODIES CORPORATES  | -                     | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
|   | <b>Sub- Total (A) (1)</b>  | <b>20,30,72,000</b>   | <b>15.48</b>                      | <b>19,67,52,000</b>           | <b>96.89</b>               | -   | <b>0.00</b>                |
| <b>(2)</b>  | <b>Foreign</b>   |                       |                                   |                               |                            |   |                            |
| (a)   | Individuals (Non Resident Indians / Foreign Individuals)   | -                     | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
| (b)   | Foreign government   | -                     | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
| (c)   | Institutions   | -                     | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
| (d)   | Foreign Portfolio Investors  | -                     | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
| (e)   | Any Other (BODIES CORPORATES)  | -                     | 0.00                              | -                             | 0.00                       | -   | 0.00                       |
|   | <b>Sub- Total (A) (2)</b>  | <b>-</b>              | <b>0.00</b>                       | <b>-</b>                      | <b>0.00</b>                | <b>-</b>  | <b>0.00</b>                |
|   | <b>Total unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1)+(A)(2)</b>                     | <b>20,30,72,000</b>   | <b>15.48</b>                      | <b>19,67,52,000</b>           | <b>96.89</b>               | <b>-</b>  | <b>-</b>                   |
| <b>(B)</b>  | <b>Public Holding</b>  |                       |                                   |                               |                            |   |                            |
| <b>(1)</b>  | <b>Institutions</b>  |                       |                                   |                               |                            |   |                            |
| (a)   | Mutual Funds   | 12,96,22,550          | 9.88                              |                               |                            |   |                            |
| (b)   | Financial Institutions/Banks   | 2,24,94,100           | 1.71                              |                               |                            |   |                            |
| (c)   | Central/State Govt.  | -                     | 0.00                              |                               |                            |   |                            |
| (d)   | Venture Capital Funds  | -                     | 0.00                              |                               |                            |   |                            |
| (e)   | Insurance Companies  | 5,37,87,750           | 4.10                              |                               |                            |   |                            |
| (f)   | Provident/pension funds  | 11,45,26,103          | 8.73                              |                               |                            |   |                            |
| (g)   | Foreign Portfolio Investors  | -                     | 0.00                              |                               |                            |   |                            |
| (h)   | Foreign Venture Capital investors  | -                     | 0.00                              |                               |                            |   |                            |
| (i)   | Any Other (specify)  | -                     | 0.00                              |                               |                            |   |                            |
|   | BODIES CORPORATES (FOREIGN BODY)   | 65,61,00,300          | 50.00                             |                               |                            |   |                            |
|   | ALTERNATIVE INVESTMENT FUND  | 2,13,65,940           | 1.63                              |                               |                            |   |                            |
|   | <b>Sub- Total (B) (1)</b>  | <b>99,78,96,743</b>   | <b>76.05</b>                      |                               |                            |   |                            |
| <b>(2)</b>  | <b>Non-Institutions</b>  |                       |                                   |                               |                            |   |                            |
| (a)   | Central Government/State Governments(s)/President of India                                       | -                     | 0.00                              |                               |                            |   |                            |
| (b)   | Individuals  | 2,82,70,626           | 2.15                              |                               |                            |   |                            |
| (c)   | NBFCs registered with RBI  | -                     | 0.00                              |                               |                            |   |                            |
| (d)   | Any Other (specify)  | -                     | 0.00                              |                               |                            |   |                            |
|   | TRUSTS   | 1,35,00,000           | 1.03                              |                               |                            |   |                            |
|   | NON RESIDENT INDIANS   | 9,51,883              | 0.07                              |                               |                            |   |                            |
|   | CLEARING MEMBERS   | -                     | 0.00                              |                               |                            |   |                            |
|   | BODIES CORPORATES  | 6,85,09,348           | 5.22                              |                               |                            |   |                            |
|   |  |                       | 0.00                              |                               |                            |   |                            |
|   | <b>Sub- Total (B) (2)</b>  | <b>11,12,31,857</b>   | <b>8.48</b>                       |                               |                            |   |                            |
|   | <b>Total Public Unit holding (B) = (B)(1)+(B)(2)</b>   | <b>1,10,91,28,600</b> | <b>84.52</b>                      |                               |                            |   |                            |
|   | <b>Total Units Outstanding (C) = (A) + (B)</b>   | <b>1,31,22,00,600</b> | <b>100.00</b>                     |                               |                            |   |                            |

Yours Sincerely,

RTA for National Highways Infrastructure Trust



Authorised Signatory

**KFin Technologies Limited**

(Formerly known as KFin Technologies Private Limited)

**Registered & Corporate Office:**

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,  
 Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649