

Date: 18th August, 2024

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Submission of Newspaper advertisement regarding Notice of 1st Debenture Holder Meeting of National Highways Infra Trust (“NHIT”), and e-voting information

Dear Sir/ Ma’am,

Pursuant to the provision SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”) as amended, read with circulars issued thereunder (including any statutory modification(s), amendments or re-enactments thereof for the time being in force) and other applicable laws and regulations, as may be applicable, please find enclosed copy of the newspaper advertisement published in Financial Express today i.e. 18th August, 2024, informing about the completion of dispatch of the Notice of 1st Extraordinary General Meeting (“**EOGM**”) of the Debenture Holders of National Highways Infra Trust (“NHIT”) to be held on 9th September, 2024 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM).

The newspaper advertisement is also available on the website of NHIT i.e. www.nhit.co.in.

You are requested to take the same on your record.

Sincerely,

For **National Highways Infra Trust**

By Order of the Board
National Highways Infra Investment Managers Private Limited

Gunjan Singh
Company Secretary and Compliance Officer

JAIPIR DEVELOPMENT AUTHORITY
Indira Circle, Jawahar Lal Nehru Marg, Jaipur-302004
No : JDA/EE&TA to Dir.Engg.-I/2024-25/D-54 Dated : 16.08.2024

NOTICE INVITING BID

NIB No. : EE & TA to Dir.Engg.-I/11/2024-25

Bids are invited from interested bidders for following works :-

S. No.	UBN No.	Cost of Work (Lacs)	Nature of Work	Last Date
1.	JDA2425WSOB00224	248.00	Road	31.08.2024
2.	JDA2425WLOB00234	9111.00	O & M of Toll Plaza	14.09.2024

Other particulars of the respective bid may be visited on Procurement Portal website www.sppp.rajasthan.gov.in, www.eproc.rajasthan.gov.in and www.jda.rajasthan.gov.in.

Executive Engineer & TA to Dir.Engg-I
Raj.Samwad/C/24/3923

TPNODL
TP NORTHERN ODISHA DISTRIBUTION LIMITED
(A Tata power and Odisha Govt. Joint Venture)
Regd. Off: Corp Office, Janaganj, Remuna Golei, Balasore, Odisha-756019
CIN No.: U40106OR2021SGC035951; Website: www.tpnodl.com

NOTICE INVITING TENDER (NIT) August 17th, 2024

TP Northern Odisha Distribution Limited invites tender from eligible Bidders for the following:

Sl. No.	Tender Enquiry No.	Work Description
1	TPNODLOT/2024-25/2500000769	Rate Contract for GIS Sustenance Activity

* MSMEs registered in the State of Odisha shall pay tender fee of Rs. 1,000/- including GST.
** EMD is exempted for MSMEs registered in the State of Odisha.
For more details like bid due date, EMD, tender fee, bid opening date etc. of the Tenders, please visit "Tender" section TPNODL website <https://tpnodl.com>. All tenders will be available on TPNODL website. Future communication / corrigendum to tender documents, if any, shall be available on website.
Chief- Contracts & MM

Indian Bank
Information Technology Department, Corporate Office, Chennai.
Indian Bank, a leading Public Sector Bank, has floated following RFP for Supply, Installation, Implementation, Management and Maintenance of Enterprise Fraud Risk Management solution (GeM Bid Ref. No. GEM/2024/B/5291718 Dated 16.08.2024). Interested parties may refer Bank's Website: <https://www.indianbank.in/tenders&GeM> portal for details.

"IMPORTANT"
Whist care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

PPGCL
Regd Office: Shatabdi Bhawan, B12 & 13, Sector 4, Gautam Budh Nagar, Noida, Uttar Pradesh-201301
Plant Address: PO-Lohgara, Tehsil-Bara, Prayagraj(Allahabad), Uttar Pradesh-212107
Phone : +91-120-6102000/6102009 CIN: U40101UP2007PLC032855

CORRIGENDUM

This is with reference to the Prayagraj Power Generation Company Limited advertisement of Hiring of Ambulance (ALS & BLS Type) of 3x660 MW Thermal Power Plant released on 17 August 2024 in financial express an edition & pioneer an edition please note that submission date of tender fee for issue of bid document to be extended to 26th August 2024 instead of 18th August 2024. All other contents shall remain same.

NHIT NATIONAL HIGHWAYS INFRA TRUST
PUBLIC NOTICE
National Highways Infra Trust ("NHIT")
Registration No.: IN/InvIT/20-21/0014
Principal Place of Business: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075
Tel: 011-25076536; Email: nhit@nhit.co.in; Website : www.nhit.co.in
Public notice: 1st Extra Ordinary General Meeting of Debenture Holders
Notice is hereby given that:
The 1st Extra Ordinary General Meeting ("EOGM") of the Debenture Holders of National Highways Infra Trust ("NHIT" or "InvIT") will be held on 9th September, 2024 through Video Conferencing ("VC") Other Audio-Visual Means ("OAVM") to transact the business as set forth in the Notice dated 12th August, 2024 of EOGM which has been mailed to the Debenture Holders for convening the EOGM of the InvIT.
Pursuant to Clause 4 read with Schedule II of Debenture Trust Deed dated 21st October, 2022 (including Master Supplementary Debenture Trust Deed(s) dated 19th September, 2023) (hereinafter referred as "Debenture Trust Deed") read along with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") and relevant circulars issued thereunder by SEBI in this regard, from time to time, the Debenture Holders Meeting ("Meeting") of the InvIT is being held through VC or OAVM which does not require the physical presence of the Debenture Holders at a common venue. Hence, Debenture Holders can attend and participate in the ensuing Meeting through VC/OAVM. The venue for the EOGM shall be deemed to be Unit No. 324, 3rd floor, D-21, Corporate Park, Sector-21, Dwarka, New Delhi - 110077.
Electronic Copies of Notice:
The notice of meeting of the NCD Holders has been sent to all the Debenture Holders, whose name appears in the register of Debenture Holders / beneficial owners as on the closing hours of business on the cut-off date being 9th August, 2024 at the email ID of the NCD Holders registered with the depository participants/ the InvIT / the Registrar and the transfer agent ("RTA").
The Notice will also be available on the website <https://nhit.co.in>, and at the website of the BSE Limited ("BSE") i.e. <https://www.bseindia.com> and at the website of the National Stock Exchange of India Limited ("NSE") i.e. <https://www.nseindia.com> and on the website of the National Securities Depository Limited (NSDL) website: www.evoting.nsdl.com. The instructions for joining the meeting are contained in the notice.
Members who have not registered their e-mail addresses with the InvIT or the Depositories are requested to do so by following the process mentioned in the Notice dated 12th August 2024.
Voting Process:
Pursuant to the provisions of SEBI LODR Regulations, as amended from time to time, Debenture holders will be provided the facility to cast their vote on all resolutions set forth in the Notice of EOGM using electronic voting system ("remote e-voting") provided by NSDL. Additionally, E-voting shall also be made available at the EOGM and the Debenture Holders who have not cast their vote through remote e-voting shall be able to vote at the EOGM. The detail procedure for remote e-Voting before/ during EOGM is contained in the Notice of EOGM.
For National Highways Infra Trust
By Order of the Board
National Highways Infra Investment
Managers Private Limited
Sd/-
Gurjant Singh
Company Secretary and Compliance Officer
Place: New Delhi
Date: 17.08.2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

JSW Cement
JSW CEMENT LIMITED

Our Company was incorporated as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 29, 2006 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company received a certificate of commencement of business on May 12, 2006 by the RoC. For further details of change in the Registered Office, see "History and Certain Corporate Matters- Change in the registered office of our Company" on page 299 of the draft red herring prospectus dated August 16, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered and Corporate Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India; Telephone: +91 22 4286 3115; Contact Person: Sneha Bindra, Company Secretary and Compliance Officer; E-mail: secretarial.jswcl@jsw.in; Website: www.jswcement.in; Corporate Identity Number: U26957MH2006PLC160839

OUR PROMOTERS: SAJJAN JINDAL, PARTH JINDAL, SANGITA JINDAL, ADARSH ADVISORY SERVICES PRIVATE LIMITED AND SAJJAN JINDAL FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JSW CEMENT LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 40,000 MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ 20,000 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ 20,000 MILLION COMPRISING UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY AP ASIA OPPORTUNISTIC HOLDINGS PTE. LTD. AGGREGATING UP TO ₹ 9,375.00 MILLION, UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY SYNERGY METALS INVESTMENTS HOLDING LIMITED AGGREGATING UP TO ₹ 9,375.00 MILLION AND UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY STATE BANK OF INDIA AGGREGATING UP TO ₹ 1,250.00 MILLION (COLLECTIVELY, "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.
OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH A PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED IN ACCORDANCE WITH APPLICABLE LAW TO ANY PERSON(S), OF UP TO [•] EQUITY SHARES FOR AN AMOUNT AGGREGATING UP TO ₹ 4,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.
THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").
In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.
The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and undersubscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 599 of the DRHP.
This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges.
Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLMs, i.e., JM Financial Limited at www.jmf.com, Axis Capital Limited at www.axiscapital.co.in, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.html, DAM Capital Advisors Limited at www.damcapital.in, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, Jefferies India Private Limited at www.jefferies.com, Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com>, SBI Capital Markets Limited at www.sbi.com and the website of our Company at www.jswcement.in. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 39 of the DRHP.
Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.
The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.
For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 299 of the DRHP.
The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 109 of the DRHP.

BOOK RUNNING LEAD MANAGERS

JM FINANCIAL JM Financial Limited 7th Floor, Energy, Appasabhai Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: jswcement ipo@jmf.com Investor grievance Email: grievance.ibd@jmf.com Website: www.jmf.com Contact person: Prachee Dhuri SEBI registration number: INM000010361	AXIS CAPITAL Axis Capital Limited* 1st Floor, Axis House, P.B. Marg, Worli, Mumbai-400 025, Maharashtra, India Telephone: +91 22 4325 2183 E-mail: jswcement.ipo@axiscap.in Investor grievance Email: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Harish Patel SEBI registration number: INM000012029	citi Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre G-Block, C54 & fifty-five, Bandra Kurla Complex, Bandra (East), Mumbai 400 098 Maharashtra, India Telephone: +91 22 6175 9999 E-mail: jswcementipo@citigroup.com Investor grievance E-mail: investors.cgmb@citigroup.com Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.html Contact person: Harsh Agarwal SEBI registration number: INM000010718	DAM CAPITAL DAM Capital Advisors Limited One BKC, Tower C, 15 th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4202 2500 E-mail: jswcement.ipo@damcapital.in Investor grievance E-mail: complaint@damcapital.in Website: www.damcapital.in Contact person: Chandresh Sharma/ Akshay Bhandari SEBI registration number: MB/INM000011336	Goldman Sachs Goldman Sachs (India) Securities Private Limited 951 - A, Rational House, Appasabhai Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: +91 22 6616 9000 E-mail: jswcementipo@gs.com Investor grievance Email: indiainvestorreport@gs.com Website: www.goldmansachs.com Contact person: Rohan Johari/Anant Gupta SEBI registration number: INM000011054
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BOOK RUNNING LEAD MANAGERS

Jefferies Jefferies India Private Limited Level 16, Express Towers, Nariman Point, Mumbai 400 021 Maharashtra, India Telephone: +91 22 4356 0000 E-mail: JSW.Cement.IPO@jefferies.com Investor grievance Email: jpi.grievance@jefferies.com Website: www.jefferies.com Contact person: Suhani Bhareja SEBI Registration No.: INM000011443	kotak Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: jswcement.ipo@kotak.com Investor grievance Email: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rane SEBI registration number: INM000008704	SBICAPS SBI Capital Markets Limited** 1501, 15th floor, A & B Wing, Parinee Crescenzco, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4006 9800 E-mail: jswcement.ipo@sbicaps.com Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Janardhan Wagle/Krithika Shetty SEBI registration number: INM000003531	REGISTRAR TO THE OFFER KFINTECH KFin Technologies Limited Selenium, Tower B, Plot No-31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India. Telephone: +91 40 6716 2222 E-mail: jswcement.ipo@kfin.tech Investor grievance E-mail: enward.ris@kfin.tech Website: www.kfintech.com Contact person: M. Murali Krishna SEBI registration number: INR000000221
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*Sutapa Banerjee, our Independent Director is also a director on the board of directors of Axis. Accordingly, in terms of the SEBI Merchant Bankers Regulation, Axis is an associate of our Company and would be involved only in the marketing of the Offer in compliance with the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations. Axis has signed the due diligence certificate. For further details, see "Risk Factors - SBI Capital Markets Limited, one of the Book Running Lead Managers to the Offer, is an associate of State Bank of India who is proposing to participate as a Selling Shareholder in the Offer. Additionally, our Independent Director, Sutapa Banerjee is also a director on the board of directors of Axis Capital Limited, one of the Book Running Lead Managers to the Offer." on page 61 of the DRHP.
**State Bank of India is proposing to participate as a Selling Shareholder in the Offer. State Bank of India and SBICAPS, are associates in terms of the SEBI Merchant Bankers Regulations. Accordingly, in compliance with the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations, SBICAPS would be involved only in the marketing of the Offer. SBICAPS has signed the due diligence certificate. For further details, see "Risk Factors - SBI Capital Markets Limited, one of the Book Running Lead Managers to the Offer, is an associate of State Bank of India who is proposing to participate as a Selling Shareholder in the Offer. Additionally, our Independent Director, Sutapa Banerjee is also a director on the board of directors of Axis Capital Limited, one of the Book Running Lead Managers to the Offer." on page 61 of the DRHP.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For JSW CEMENT LIMITED
On behalf of the Board of Directors
Sd/-
Sneha Bindra
Company Secretary and Compliance Officer

Place : Mumbai
Date : August 17, 2024

JSW CEMENT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated August 16, 2024 with SEBI and the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of the BRLMs, i.e., JM Financial Limited at www.jmf.com, Axis Capital Limited at www.axiscapital.co.in, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.html, DAM Capital Advisors Limited at www.damcapital.in, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, Jefferies India Private Limited at www.jefferies.com, Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com>, SBI Capital Markets Limited at www.sbi.com and the website of our Company at www.jswcement.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 39 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.
This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold within the United States only to "qualified institutional buyers", as defined in Rule 144A ("Rule 144A") under the U.S. Securities Act, in transactions exempt from the registration requirements of the U.S. Securities Act, and outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S ("Regulation S") under the U.S. Securities Act, and in accordance with the applicable laws of the jurisdictions where such offers and sales are being made. There will be no public offering of the Equity Shares in the United States.

TRIVENI TURBINE LIMITED
CIN: L29110UP1995PLC041834
Registered office: A-44 Hosriy Complex, Phase II Extension, Noida-201 305, Uttar Pradesh
Corporate office: 8th Floor, Express Trade Towers, Plot No.15-16, Sector 16A, Noida- 201 301, Uttar Pradesh
Website: www.triveniturbines.com; E-mail: shares.tri@trivenigroup.com; Phone: +91 120 4308000

NOTICE OF 29TH ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE

Notice is hereby given that the 29th Annual General Meeting ("AGM") of the members of Triveni Turbine Limited ("Company") is scheduled to be held on Friday, September 13, 2024 at 3:30 P.M. (IST) through Video Conferencing/Other Audio Visual Means ("VC/OAVM"), to transact the businesses as set out in the Notice convening the AGM ("Notice").
The Company has electronically sent the Notice of the AGM along with the Annual Report for the FY 2023-24, on August 17, 2024, to those Members whose e-mail addresses are registered with the Company/National Securities Depository Limited ("NSDL") and the Central Depository Services (India) Limited ("CDSL").
The copies of the Notice and the Annual Report are also available on the website of the Company at www.triveniturbines.com, websites of the Stock Exchanges i.e., BSE Limited ("BSE") at www.bseindia.com and National Stock Exchange of India Limited ("NSE") at www.nseindia.com, respectively, and website of KFin Technologies Limited ("KFinTech") at <https://evoting.kfintech.com>, i.e. the agency appointed for facilitating e-voting (including remote e-voting) for the AGM.
Members will have an opportunity to cast their vote(s) remotely through remote e-voting. The manner of attending the AGM and remote e-voting for members holding shares in dematerialised mode, physical mode and members who have not registered their email addresses is provided in the Notice of the AGM. The facility for e-voting will also be provided during the AGM. Members attending the AGM, who have not cast their votes through remote e-voting, will be able to vote during the AGM.
Pursuant to Section 91 of the Companies Act, 2013 ("Act") and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Register of Members and the Share Transfer Books of the Company will remain closed from Saturday, September 7, 2024 to Friday, September 13, 2024 (both days inclusive) for the purpose of 29th AGM of the Company.
Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI Listing Regulations, the Company has provided electronic voting facility to its members through KFinTech.
The details with respect to e-voting are as follows:

Date and time of commencement of remote e-voting	Tuesday, September 10, 2024 at 09:00 A.M.
Date and time of conclusion of remote e-voting	Thursday, September 12, 2024 at 05:00 P.M.
Cut-off date for determining the eligibility for e-voting	Friday, September 6, 2024

Members may note that only persons whose names appear in the Register of Members, or the list of beneficial owners furnished by NSDL and CDSL as on the aforesaid Cut-off date i.e. Friday, September 6, 2024 shall be entitled to vote on the resolutions as set out in the Notice. Once the vote on a resolution is cast by a member, he/she shall not be allowed to change the same subsequently. Remote e-voting will be disabled by KFinTech after 5.00 p.m. on September 12, 2024.
The Members who have cast their vote through remote e-voting may also attend the AGM but shall not be entitled to cast their vote again. The Members attending the AGM who have not cast their votes through remote e-voting will be able to vote through electronic voting facility provided by KFinTech during the AGM.
Members who have not registered their email address or those who have acquired shares after the dispatch of the Annual Report and who continue to hold shares on the Cut-off date i.e. Friday, September 6, 2024 can obtain/generate the User ID and password as per the instructions provided in the Notice of the AGM. A person already registered for e-voting can use his/her existing User ID and password for casting the vote.
The process for registration of email id for obtaining Annual Report and updation of bank account details for receipt of dividend are explained in detail in the Notice of the AGM.
In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of <https://evoting.kfintech.com> (KFinTech Website) or contact Ms. C Shobha Anand, Vice President at evoting@kfintech.com or call KFinTech's toll free No. 1-800-309-4001 for any further clarifications.
The Board of Directors has appointed Mr. Kapil Dev Tanaya, Partner failing him Mr. Neeraj Arora, Partner of M/s. Sanjay Grover & Associates, Company Secretaries, as Scrutinizer for conducting the remote e-voting process in accordance with the law and in a fair and transparent manner.
Dividend related information:
The Company has fixed Friday, September 6, 2024 as the Record Date to determine the Members entitled to receive the proposed Final Dividend of Rs. 1.30/- per share of face value of Re. 1 each for the year ended on March 31, 2024.
SEBI vide its Master Circular No. SEBI/HO/MRSD/POD-1/PI/CIR/2024/137 dated May 7, 2024 read with SEBI Circular No. SEBI/HO/MRSD/POD-1/PI/CIR/2024/81 dated June 10, 2024, has mandated that, with effect from April 1, 2024, dividend to security holders who are holding securities in physical form shall be paid only through electronic mode. Such payment shall be made only after the shareholders furnish their PAN, contact details (postal address with PIN and mobile number), bank account details & specimen signature ("KYC details"). As per the aforesaid SEBI Circulars, members holding securities in physical form may note that any future dividend payable against their shareholding would be withheld if their KYC details are not updated with the RTA. To avoid delay in receiving dividend, members are requested to update their KYC details with their Depository Participants, in case the shares are held in dematerialised mode, and with the Company's Registrar and Share Transfer Agent, in case the shares are held in physical mode. As per the Income Tax Act, 1961, the dividend income is now taxable in the hands of shareholders and the Company is required to deduct tax at source ("TDS") from dividend paid to shareholders at the prescribed rates. To enable the Company to determine the requisite TDS / withholding tax rate applicable, shareholders are requested to send the requisite documents to the Company/Registrar & Transfer Agent not later than September 6, 2024.
For Triveni Turbine Ltd.
Sd/-
Pulkit Basin
Company Secretary
Membership No. A27686
Date : 17-08-2024
Place : Noida (U.P.)