

**NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED**

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

Tel: 011-25076536, FAX: 25076536. Email: [nhiimpl@nhai.org](mailto:nhiimpl@nhai.org)

**CIN: U65929DL2020GOI366835**

**Date: 15<sup>th</sup> March, 2024**

<b>Corporate Relations Department, BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	<b>The Listing Department, National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
---	--

**Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT**

**Sub: Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited**

Dear Sir/ Ma'am,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with all the Schedules and Circulars, as amended from time to time, we hereby inform you that the Board of Directors ("**Board**") of National Highways Infra Investment Managers Private Limited ("**IM**") acting in the capacity of Investment Manager to National Highways Infra Trust ("**NHIT**") considered and approved the following via circular resolution passed today i.e. 15<sup>th</sup> March, 2024:

1. Allotment of 49,79,26,000 units of NHIT to the eligible institutional investors, by way of Institutional Placement.
2. Allotment of 8,78,69,400 units of NHIT to National Highways Authority of India ("**NHAI**") (Sponsor of the Trust), at a price of Rs. 124.14/- per unit on a Preferential Basis.

We request you to take the above on record and the same be treated as compliance under the Applicable provisions of the InvIT Regulations and other applicable law.

Sincerely,

For **National Highways Infra Trust**

By Order of the Board

**National Highways Infra Investment Managers Private Limited**

**Gunjan Singh**

**Company Secretary and Compliance Officer**