

**NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED**

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: nhiimpl@nhai.org

**CIN: U65929DL2020GOI366835**

Date: 13<sup>th</sup> May, 2023

<b>Corporate Relations Department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <b>Scrip Code: 543385</b>	<b>The Listing Department,</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>Scrip ID/Symbol: NHIT</b>
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**Subject: Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for quarter ended March 31, 2023**

Dear Sir/ Madam,

Pursuant to Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI's Operational Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022 and Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2018/71 dated April 13, 2018, Statement indicating the utilization of issue proceeds of listed non-convertible debt securities of Highways Infrastructure Trust for the quarter ended March 31,2023 is enclosed herewith.

You are requested to take the same on record.

Thanking you,

For **National Highways Infra Trust**


By Order of the Board

**National Highways Infra Investment Managers Private Limited**

**GUNJAN**

**Gunjan Singh**

**Company Secretary and Compliance Officer**

 Digitally signed by GUNJAN  
Date: 2023.05.13 12:48:51 +05'30'

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**Annex - IV-A**

**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
National Highways Infra Trust	INE0H7R07017	Public Issue	NCD	25/10/2022	Rs. 450.00 Cr	Rs.1445.23 Cr	No		
	INE0H7R07025	Public Issue	NCD	25/10/2022	Rs. 450.00 Cr				
	INE0H7R07033	Public Issue	NCD	25/10/2022	Rs. 600.00 Cr				

**B. Statement of deviation/ variation in use of Issue proceeds:**

Particulars	Remarks
Name of listed entity	National Highways Infra Trust
Mode of fund raising	Public issue
Type of instrument	Non-convertible Securities
Date of raising funds	25 <sup>th</sup> October, 2022
Amount raised	Rs. 1500.00 Cr
Report filed for the period ended	31 <sup>st</sup> March, 2023
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	-
Date of approval	-
Explanation for the deviation/ variation	-
Comments of the audit committee after review	-
Comments of the auditors, if any	-
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	



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Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.



Name of signatory: Mathew George

Designation: Chief Financial Officer

Date: 14/9/2023

