

**NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED**

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhai.org

**CIN: U65929DL2020GOI366835**

**Date: 27<sup>th</sup> April, 2023**

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <b>Scrip Code: 543385</b>	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>Scrip ID/Symbol: NHIT</b>
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**Sub: Certificate under Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulation, 2015 for the year ended 31<sup>st</sup> March, 2023.**

Pursuant to the provisions of Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulation, 2015, we submit herewith a Certificate from Practicing Company Secretary for the year ended 31<sup>st</sup> March, 2023.

You are requested to take the same on your record.

Sincerely,

For National Highways Infra Trust

By Order of the Board

**National Highways Infra Investment Managers Private Limited**

**Gunjan Singh**

**Company Secretary and Compliance Officer**



**JAISWAL & ASSOCIATES**

**Company Secretaries**

**CERTIFICATE UNDER REGULATION 61(4) READ WITH 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

I have examined certificate and other documents relating to NATIONAL HIGHWAYS INFRA TRUST maintained by KFIN TECHNOLOGIES LIMITED, the Registrar and Share Transfer Agent of the Trust pertaining to transfers of Non-Convertible Debentures (NCDs) for the yearended 31<sup>st</sup> March, 2023 for the purpose of issuing a Certificate under Regulation 61(4) read with 40(9) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 and based on the information provided by the Trust and RTA, we hereby certify that, for the year ended 31<sup>st</sup> March 2023, all the NCDs are held in demat form. Hence, requests in respect of transfer, sub-division, consolidation, renewal, transmission, change in name, deletion of name, duplicate certificates, replacement, transposition, exchange or endorsement of calls/ allotment monies is not applicable as all NCDs are held in demat form.

**For JAISWAL & ASSOCIATES**  
*Company Secretaries*

**Date:** 27.04.2023  
**Place:** Delhi  
**Peer Review No.** 2537/2022  
**UDIN:** A048496E000198811

**Akash Jaiswal**  
**M No.** 48496  
**COP No.** 17704