

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhai.org

[CIN: U65929DL2020GOI366835](https://www.cin.gov.in/CIN/U65929DL2020GOI366835)

Date: 11th March, 2024

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
---	--

Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited

Dear Sir/ Ma'am,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with all the Schedules and Circulars, as amended from time to time, we hereby inform you that the Board of Directors ("**Board**") of National Highways Infra Investment Managers Private Limited ("**IM**") acting in the capacity of Investment Manager to National Highways Infra Trust ("**NHIT**") considered and approved the following via circular resolution passed today i.e. 11th March, 2024:

1. To take note of the in-principle approvals received from the BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**") (together, the "**Stock Exchanges**") for the Issue;
2. The relevant date ("**Relevant Date**") and floor price ("**Floor Price**") of the issue of the units of the Trust based on the recommendation of the merchant bankers;
3. Approval for bid/issue opening and bid/issue closing dates in relation to the proposed offer of units of the Trust as under:
 - Bid/Offer Opening Date: Tuesday, March 12, 2024
 - Bid/Offer Closing Date: Wednesday, March 13, 2024

We further wish to inform you that the Relevant Date for the purpose of the Issue, in terms of InvIT Regulations, is March 11, 2024, and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under the InvIT Regulations and as approved by the IM Board is Rs. 124/- per Unit.

We request you to take the above on record and the same be treated as compliance under the Applicable provisions of the InvIT Regulations and other applicable law.

Sincerely,

For National Highways Infra Trust

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh

Company Secretary and Compliance Officer