

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

April 13, 2023

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 543385	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip ID/Symbol: NHIT
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Subject: Compliance Certificate under Regulation 7(3) for quarter ended 31st March, 2023

Dear Sir/ Madam,

Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Compliance Certificate dated April 12, 2023, duly signed by Kfin Technologies Limited, the Registrar and Share Transfer Agent(SEBI Registration No INR00000221) and Compliance Officer of the National Highways Infra Trust ("Trust"), certifying compliance with the requirements of Regulation 7(2), for the financial year ended for the year ended March 31, 2023.

Kindly take the same on your record.

Thanking you,

Sincerely,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh
Digitally signed
by Gunjan Singh
Date: 2023.04.13
17:00:55 +05'30'

Gunjan Singh
Company Secretary and Compliance Officer

Place: Delhi

Encl: As above

COMPLIANCE CERTIFICATE

THIS IS TO CERTIFY that, KFIN TECHNOLOGIES LIMITED (KFIN) is providing Registry and Share Transfer Services to NATIONAL HIGHWAYS INFRA TRUST (NHIT) and having the valid agreement in form of Memorandum of Understanding (MOU).

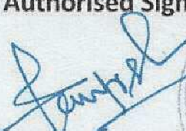

FURTHER CERTIFIED that KFIN:

- a. Holds and continues to hold requisite certificate as Category I Registrar & Share Transfer Agent Vide SEBI Registration No. INR00000221 issued by Securities Exchange Board of India (SEBI).
- b. Handling all activities in relation to physical securities (Units/ NCDs) transfer facility and maintaining related documents/ correspondence for all the transactions in physical in respect of the Company as per regulations.
- c. Maintaining the data in respect of investors holding securities (Units/ NCDs) in electronic form (Demat) as received from the depositories for a minimum period of one year.

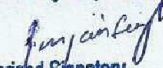
THIS CERTIFICATE is issued in compliance of Regulation 7(3) of the provisions of SEBI (Listing Obligations and disclosure requirements) Regulations, 2015.

For KFIN Technologies Limited

Authorised Signatory


Date: 12-04-2023
Place: Hyderabad


For and On Behalf of National Highways Infra Trust
By its Investment Manager
(National Highways Infra Investment Managers Pvt. Ltd.)


Authorised Signatory
Date : 12-04-2023
Place : New Delhi

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649