

**NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED**

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhit.co.in

**CIN: U65929DL2020GOI366835**

**Date: 10.04.2024**

<b>Corporate Relations Department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	<b>The Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051
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**Ref.: Scrip Code: 543385; Scrip ID/Symbol: NHIT**

**Sub: Half Yearly Statement of National Highways Infra Trust (NHIT) as on 31<sup>st</sup> March 2024**

Dear Sir/Madam,

Pursuant to the provisions of the Clause 9.1 (a) of Chapter VIII of the Securities and Exchange Board of India (SEBI) Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (Updated on July 07, 2023) for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities, and Commercial Paper the statement containing requisite information of the National Highways Infra Trust (NHIT) for the half year and year ending 31<sup>st</sup> March 2024, in accordance with the aforesaid circular is enclosed as **"Annexure A"**.

Request you to take note of the same.

Thanking you,

For **National Highways Infra Trust**

By Order of the Board

**National Highways Infra Investment Managers Private Limited**

**(Gunjan Singh)**  
**Company Secretary and Compliance Officer**

**CC:**

<b>National Securities Depository Ltd.</b> Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400013	<b>Central Depository Services (India) Limited</b> Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013
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**Encl: Annexure "A"**

**ANNEXURE A**

**Format for half-yearly reporting by the issuer**

<b>Name of Issuer</b>	<b>ISIN No.</b>	<b>Issuance Date</b>	<b>Maturity Date</b>	<b>Coupon Rate</b>	<b>Payment Frequency</b>	<b>Embedded Option, if any</b>	<b>Amount issued</b>	<b>Amount Outstanding</b>
National Highways Infra Trust	INE0H7R07017	25/10/2022	25/10/2035	7.9	Interest Payment- Half Yearly  Principal Payment- 8 <sup>th</sup> Year to 13 <sup>th</sup> Year from date of Allotment	NA	450,00,00,000	450,00,00,000
National Highways Infra Trust	INE0H7R07025	25/10/2022	25/10/2040	7.9	Interest Payment- Half Yearly  Principal Payment- 13 <sup>th</sup> Year to 18 <sup>th</sup> Year from date of Allotment	NA	450,00,00,000	450,00,00,000
National Highways Infra Trust	INE0H7R07033	25/10/2022	25/10/2047	7.9	Interest Payment- Half Yearly  Principal Payment- 18 <sup>th</sup> Year to 25 <sup>th</sup> Year from date of Allotment	NA	600,00,00,000	600,00,00,000