

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

Date: 7th March, 2024

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited

Dear Sir/ Ma'am,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with all the Schedules and Circulars, as amended from time to time, we hereby inform you that the meeting of the Board of Directors ("**Board**") of National Highways Infra Investment Managers Private Limited ("**IM**") acting in the capacity of Investment Manager to National Highways Infra Trust ("**NHIT**" or "**Trust**") was held today i.e. 7th March, 2024, wherein the Board, *inter-alia*, considered and approved the following matters in connection with the proposed private placement of the units (**the "Offer"**) of NHIT, the following items were considered and approved:

1. Adoption of draft of the Preliminary Placement Document for issue of units of the Trust to be filed with the Stock Exchange(s) and noting and signing of declaration pages;
2. Approval of applications for In-principle approval from BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**") (together, the "**Stock Exchanges**");
3. Approval of the Application Form.

Please note that the trading window is already closed w.e.f. 19th February 2024 till 15th March, 2024 and will remain closed with immediate effect until the expiry of 48 hours post announcement of the allotment of the units in the Issue.

The Board Meeting commenced at 11:00 a.m. and concluded at 01:30 p.m.

We request you to take the above on record and the same be treated as compliance under the Applicable provisions of the InvIT Regulations and other applicable laws.

Sincerely,

For National Highways Infra Trust

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh

Company Secretary and Compliance Officer