

Date: 13.03.2026

To, The Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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Subject: Project wise break up Report of National Highways Infra Trust (“NHIT”) for the Round 5 Roads

Dear Sir/Ma’am,

We would like to inform you that National Highways Infra Investment Managers Private Limited (“NHIIMPL”), acting in its capacity as the Investment Manager to National Highways Infra Trust (“NHIT”), has received the project-wise break-up of the valuation of the Round 5 assets as at 28th February, 2026 through mail dated 13th March, 2026, which is as follows:

Sr. No.	Name of the project	Enterprise Value (In Millions)
1.	Amravati Chikali	44,576
2.	Gundugolanu - Chinna Avutupalli	17,633
Total		62,209

The report of project wise break up is enclosed herewith as **Annexure I**.

You are requested to take the same on your record.

For National Highways Infra Investment Managers Private Limited
(Acting as an Investment Manager to National Highways Infra Trust)

Gunjan Singh
Company Secretary and Compliance Officer

Enclose: As Above



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13 March 2026

National Highways Infra Investment Managers Private Limited

Attention: Mr. Mathew George

Chief Financial Officer

National Highways Infra Investment Managers Private Limited

G-5 & 6, Sector-10, Dwarka

Delhi, 110075

Dear Mr. George,

In response to the email dated 13 March 2026, please see below the project-wise breakup of valuation of Round 5 Assets as at 28 February 2026:

SPV	Enterprise Value
Currency: INR mn	Feb'26
Amravati Chikali	44,576
Gundugolanu - Chinna Avutupalli	17,633
Total	62,209

Very truly yours,



Nilesh Jain,

Partner

Ernst and Young Merchant Banking Services LLP