

Date: 29th April, 2026

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Subject: Information under Chapter XIV - Centralized Database for corporate bonds/debentures, Annexure XIV-B of SEBI Master Circular dated 15th October, 2025 of National Highways Infra Trust (“NHIT” or “Trust”)

Dear Sir/Madam,

This is with reference to the Chapter XIV - Centralized Database for corporate bonds/debentures, Annexure XIV-B of SEBI Master Circular bearing reference number SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025 (“Master Circular”), whereby amongst others, post listing of securities, Issuers are required to submit information in the requisite fields as provided in Annex - XIV-B to the Master Circular on the periodic basis i.e. within 30 days from the end of the financial year.

In view of the aforementioned, the requisite information of National Highways Infra Trust (“NHIT” or “Trust”), is enclosed as **Annexure A**.

Request you to take note of the same.

Sincerely,

**For National Highways Infra Investment Managers Private Limited
(Acting as an Investment Manager to National Highways Infra Trust)**

**Gunjan Singh
Company Secretary and Compliance Officer**

Enclosed: Annexure A

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE0H7R07017	25/10/2022	27/10/2022	15,000,000	First issue	NSE & BSE
2	INE0H7R07025	25/10/2022	27/10/2022	15,000,000	First issue	NSE & BSE
3	INE0H7R07033	25/10/2022	27/10/2022	15,000,000	First issue	NSE & BSE
4	INE0H7R07058	30/01/2025	31/01/2025	1,01,584	Further Issue- Privately placed ZCB	NSE & BSE
5	INE0H7R07066	30/01/2025	31/01/2025	1,01,584	Further Issue- Privately placed ZCB	NSE & BSE

2. A hyperlink of 'Listing Notification by stock exchange' final approval

Sr. No.	Name of Stock Exchange	Hyperlink of final approval
1	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221027-15 https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250131-16
2	National Stock Exchange of India Limited	https://archives.nseindia.com/content/circulars/CML54205.zip https://nsearchives.nseindia.com/content/circulars/CML66425.pdf

3. Details of record date:

Sr. No.	ISIN	Record date	Interest/redemption	Date of payment of interest
1	INE0H7R07017	10-04-2025	Interest	25-04-2025
		10-10-2025	Interest	27-10-2025
2	INE0H7R07025	10-04-2025	Interest	25-04-2025
		10-10-2025	Interest	27-10-2025
3	INE0H7R07033	10-04-2025	Interest	25-04-2025
		10-10-2025	Interest	27-10-2025

4. Details of credit rating:**a. Current rating details:**

Sr. No.	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Specify Other rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
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1	INE0H7R07025	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	17-04-2026	Verified	17-04-2026
2	INE0H7R07017	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	17-04-2026	Verified	17-04-2026
3	INE0H7R07033	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	17-04-2026	Verified	17-04-2026
4	INE0H7R07058	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	17-04-2026	Verified	17-04-2026
5	INE0H7R07066	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	17-04-2026	Verified	17-04-2026
6	INE0H7R07025	India Ratings and Research Private Limited	IND AAA	Stable	Other	Annual Review of credit rating	16-04-2026	Verified	16-04-2026
7	INE0H7R07017	India Ratings and Research Private Limited	IND AAA	Stable	Other	Annual Review of credit rating	16-04-2026	Verified	16-04-2026
8	INE0H7R07033	India Ratings and Research Private Limited	IND AAA	Stable	Other	Annual Review of credit rating	16-04-2026	Verified	16-04-2026
9	INE0H7R07058	India Ratings and Research Private Limited	IND AAA	Stable	Other	Annual Review of credit rating	16-04-2026	Verified	16-04-2026
10	INE0H7R07066	India Ratings and	IND AAA	Stable	Other	Annual Review of credit rating	16-04-2026	Verified	16-04-2026

		Research Private Limited							
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b. Earlier rating details:

Sr. No.	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Specify Other rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
1	INE0H7R07025	CARE Ratings Limited	CARE AAA	Stable	Other	Reaffirm	17-02-2026	Verified	17-02-2026
2	INE0H7R07017	CARE Ratings Limited	CARE AAA	Stable	Other	Reaffirm	17-02-2026	Verified	17-02-2026
3	INE0H7R07033	CARE Ratings Limited	CARE AAA	Stable	Other	Reaffirm	17-02-2026	Verified	17-02-2026
4	INE0H7R07066	CARE Ratings Limited	CARE AAA	Stable	Other	Reaffirm	17-02-2026	Verified	17-02-2026
5	INE0H7R07058	CARE Ratings Limited	CARE AAA	Stable	Other	Reaffirm	17-02-2026	Verified	17-02-2026
6	INE0H7R07025	India Ratings and Research Private Limited	IND AAA	Stable	Other	Affirmed	26-02-2026	Verified	26-02-2026
7	INE0H7R07017	India Ratings and Research Private Limited	IND AAA	Stable	Other	Affirmed	26-02-2026	Verified	26-02-2026

8	INE0H7R07033	India Ratings and Research Private Limited	IND AAA	Stable	Other	Affirmed	26-02-2026	Verified	26-02-2026
9	INE0H7R07066	India Ratings and Research Private Limited	IND AAA	Stable	Other	Affirmed	26-02-2026	Verified	26-02-2026
10	INE0H7R07058	India Ratings and Research Private Limited	IND AAA	Stable	Other	Affirmed	26-02-2026	Verified	26-02-2026

5. Payment Status:

a. **Whether Interest payment/ redemption payment made (yes/ no):** Interest payment - Yes

b. **Details of interest payments:**

S.N.	Particulars	Details	Details	Details	Details	Details	Details
1	ISIN	INE0H7R07025	INE0H7R07017	INE0H7R07033	INE0H7R07025	INE0H7R07017	INE0H7R07033
2	Issue size	450,00,00,000	450,00,00,000	600,00,00,000	450,00,00,000	450,00,00,000	600,00,00,000
3	Interest Amount to be paid on due date	17,72,63,264	17,72,63,277	23,63,50,626	17,82,37,655	17,82,37,638	23,76,49,146
4	Frequency-quarterly/ monthly	Semi-Annual	Semi-Annual	Semi-Annual	Semi-Annual	Semi-Annual	Semi-Annual
5	Change in frequency of payment (if any)	No	No	No	No	No	No
6	Details of such change	-	-	-	-	-	-
7	Interest payment record date	10 th April, 2025			10 th October, 2025		
8	Due date for interest payment (DD/MM/YYYY)	25 th April, 2025			25 th October, 2025*		
9	Actual date for interest	25 th April, 2025			27 th October, 2025*		

	payment (DD/MM/YYYY)						
10	Amount of interest paid	17,72,63,264	17,72,63,277	23,63,50,626	17,82,37,655	17,82,37,638	23,76,49,146
11	Date of last interest payment	25 th October, 2024			25 th April, 2025		
12	Reason for non-payment/ delay in payment	NA			NA		

***Note:** The scheduled interest payment date for non-convertible debentures falls on Saturday, October 25, 2025, which is the fourth Saturday of the month and is considered a banking holiday. Accordingly, the interest payment have been made on the next working day, i.e., Monday, October 27, 2025.

c. Details of redemption payments:

Not Applicable, as there has been no instance for payment of redemption of NCDs during the FY 2025-26.

6. Default history information:

a. Have there been any defaults/ delays in servicing any other debt security issued by the issuer?

Not Applicable

**For NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED
(Acting as an Investment Manager to National Highways Infra Trust)**

**Gunjan Singh
Company Secretary and Compliance Officer**