

**Date: 23<sup>rd</sup> March, 2026**

<b>Corporate Relations Department, BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	<b>The Listing Department, National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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**Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT**

**Sub: Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited ("Investment Manager" or "Company")**

Dear Sir/ Ma'am,

Pursuant to applicable provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014 ("**InvIT Regulations**"), as amended from time to time, read with Regulation 51 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("**SEBI LODR Regulations**") and circulars and guidelines issued thereunder, we hereby inform you that the meeting of the Board of Directors ("**Board**") of National Highways Infra Investment Managers Private Limited acting in the capacity of Investment Manager to National Highways Infra Trust ("**NHIT**" or "**Trust**") was held today i.e. Monday, **23<sup>rd</sup> March, 2026** wherein the Board, inter-alia, considered and approved the following matters in connection with the proposed Private Placement of the Units of National Highways Infra Trust ("Issue"):

1. Taking note of the in-principle approvals dated 23<sup>rd</sup> March, 2026 received from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together, the "Stock Exchanges") for the Preferential Issue.
2. Took note of the Issue closing of Institutional Placement of NHIT on Monday, 23<sup>rd</sup> March, 2025
3. Determined and approved the Issue Price of Rs. 153 for the Institutional Placement of the units of NHIT.
4. Determined and approved the Issue Price of Rs. 153 for the Preferential Issue of the units of NHIT

The Board Meeting commenced at 09:00 p.m. and concluded at 11:00 p.m.

You are requested to take the same on your record.

Sincerely,

For **National Highways Infra Investment Managers Private Limited**  
**(Acting as an Investment Manager to National Highways Infra Trust)**

**Gunjan Singh**  
**Company Secretary and Compliance Officer**