

Date: 02nd February, 2026

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited (“Investment Manager” or “Company”)

Dear Sir/ Ma’am,

In furtherance to the intimation dated 29th January, 2026 and pursuant to applicable provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014 (**“InvIT Regulations”**), as amended from time to time, read with Regulation 51 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (**“SEBI LODR Regulations”**) and circulars and guidelines issued thereunder, we hereby inform you that the meeting of the Board of Directors (**“Board”**) of National Highways Infra Investment Managers Private Limited acting in the capacity of Investment Manager to National Highways Infra Trust (**“NHIT”**) was held today i.e. Monday, **02nd February, 2026** wherein the Board, inter-alia, considered and approved the following matters:

1. Took note of the value determined by the Valuer for Round 5 Roads namely (i) Amravati-Chikhali-Tarsod and (ii) Gundugolanu-Chinna Avutapalli.
2. Subject to the acceptance of the proposed offer for Round 5 Assets by National Highways Authority of India (“NHAI”) and approval of unitholders of National Highways Infra Trust, raising of funds through issuance of units of National Highways Infra Trust aggregating up to 20.17 crores units by way of:
 - (i) an institutional placement; and/or
 - (ii) a preferential issuance of units to NHAI

in terms of the extant provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and the rules, regulations, guidelines notifications and circulars issued thereunder.

3. Considered and approved the recommendation to declare an additional distribution to the Unitholders of National Highways Infra Trust, in accordance with the Distribution Policy of the Trust.

4. Considered and approved variation in terms of use of proceeds raised for Round 3 by NHIT, subject to the approval of unitholders.
5. Calling of the 6th Extra-Ordinary Meeting (“EOM”) of the unitholders of the Trust on, Friday, 06th March, 2026 at 11:00 a.m (IST), at Unit No. 324, 3rd floor, D-21, Corporate Park, Sector-21, Dwarka, New Delhi – 110077 through Video Conferencing (‘VC’)/ Other Audio-Visual Means (‘OAVM’), to consider and pass the following matters:
 - a. Approval of Acquisition of Assets;
 - b. Approval for Issuance of units of National Highways Infra Trust through Institutional Placement;
 - c. Approval for issuance of units of National Highways Infra Trust on a preferential basis;
 - d. Approval for proposed distribution to be made prior to acquisition of Round 5 in accordance with the Distribution Policy of National Highways Infra Trust.
 - e. Approval for the variation in terms of use of proceeds as raised by the Trust in Round 3; and
 - f. Approval for revision in remuneration to be paid to M/s. A R & Co., Chartered Accountants, Statutory Auditors of the Trust.

The Board Meeting commenced at 04:30 p.m. and concluded at 07:30 p.m.

You are requested to take the same on your record.

Sincerely,

For **National Highways Infra Investment Managers Private Limited**
(Acting as an Investment Manager to National Highways Infra Trust)

Gunjan Singh
Company Secretary and Compliance Officer