

Date: 2nd April, 2025

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 543385	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip ID/Symbol: NHIT
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Sub: Statement of Unitholding Pattern

Dear Sir/Madam,

Pursuant to Circular SEBI Master Circular bearing reference number SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, as amended from time to time, issued by the Securities and Exchange Board of India (SEBI), an InvIT shall disclose its Unit holding pattern, within 10 (ten) days of any capital restructuring of InvIT resulting in a change exceeding 2% of the total outstanding units of InvIT.

Accordingly, we are enclosing herewith Unitholding Pattern of National Highways Infra Trust (“Trust”) post allotment of the units of NHIT issued by way Institutional placement and on Preferential Basis.

You are requested to take the above information on record.

Thanking you,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

GUNJAN Digitally signed by

GUNJAN SINGH

SINGH Date: 2025.04.02

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(Gunjan Singh)

Company Secretary and Compliance Officer

NATIONAL HIGHWAYS INFRA TRUST - UNIT HOLDING PATTERN - 28-03-2025							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	0.00	-	0.00	-	0.00
(b)	Central/State Govt.	29,67,69,500	15.32	29,67,69,500	100.00	-	0.00
(c)	Financial Institutions/Banks	-	0.00	-	0.00	-	0.00
(d)	Any Other	-	0.00	-	0.00	-	0.00
	BODIES CORPORATES	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	29,67,69,500	15.32	29,67,69,500	100.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	-	0.00	-	0.00
(b)	Foreign government	-	0.00	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
(e)	Any Other (BODIES CORPORATES)	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (2)	-	0.00	-	0.00	-	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	29,67,69,500	15.32	29,67,69,500	100.00	-	-
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	7,61,47,550	3.93				
(b)	Financial Institutions/Banks	2,23,69,100	1.15				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	5,82,37,750	3.01				
(f)	Provident/pension funds	14,65,49,447	7.57				
(g)	Foreign Portfolio Investors	-	0.00				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	FI - Govt. Sponsored FI (IFI)	56,62,900	0.29				
	BODIES CORPORATES (FOREIGN BODY)	96,84,25,300	50.00				
	ALTERNATIVE INVESTMENT FUND	6,57,15,940	3.39				
	Sub- Total (B) (1)	1,34,31,07,987	69.34				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	15,24,14,600	7.87				
(b)	Individuals	3,48,62,886	1.80				
(c)	NBFCs registered with RBI	-	0.00				
(d)	Any Other (specify)	-	0.00				
	TRUSTS	1,27,50,000	0.66				
	NON RESIDENT INDIANS	9,01,883	0.05				
	CLEARING MEMBERS	-	0.00				
	BODIES CORPORATES	9,60,43,744	4.96				
			0.00				
	Sub- Total (B) (2)	29,69,73,113	15.33				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	1,64,00,81,100	84.68				
	Total Units Outstanding (C) = (A) + (B)	1,93,68,50,600	100.00				

Yours Sincerely,

RTA for National Highways Infrastructure Trust



Authorised Signatory

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,
 Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649