

Date: 19th March, 2025

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

**Sub: Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited
("Investment Manager" or "Company")**

Dear Sir/ Ma'am,

Pursuant to applicable provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014 ("**InvIT Regulations**"), as amended from time to time and circulars and guidelines issued thereunder, we hereby inform you that the meeting of the Board of Directors ("Board") of National Highways Infra Investment Managers Private Limited acting in the capacity of Investment Manager to National Highways Infra Trust ("NHIT") was held today i.e. **19th March, 2025** wherein the Board, inter-alia, considered and approved the following matters in connection with the proposed Private Placement of the Units of National Highways Infra Trust ("NHIT" or "Trust") ("**Issue**"):

1. Taking note of the in-principle approvals received from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together, the "Stock Exchanges") for the Preferential Issue;
2. Took note of the Issue closing of Institutional Placement of NHIT on Wednesday, 19th March, 2025
3. Determined and approved the Issue Price of Rs. 133.50 for the Institutional Placement of the units of NHIT
4. Determined and approved the Issue Price of Rs. 133.50 for the Preferential Issue of the units of NHIT

The Board Meeting commenced at 08:30 p.m. and concluded at 9:00 p.m.

You are requested to take the same on your record.

Sincerely,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited
Gunjan Singh



Company Secretary and Compliance Officer