

**National Highways Infra Investment
Managers Private Limited**

(Investment Manager to National Highways Infra Trust)

CIN: U65929DL2020GOI366835 | Website: www.nhit.co.in | Email: nhiimpl@nhit.co.in



Date: 10th December, 2024

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
---	--

Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Intimation for withdrawal of Issue of Non-Convertible Debentures (NCDs) through Private Placement basis EBP

Dear Sir/ Ma'am,

In furtherance to the intimation dated 12th August, 2024, wherein it was informed that the Board of Directors ("Board") of National Highways Infra Investment Managers Private Limited (acting in the capacity of Investment Manager) to National Highways Infra Trust ("NHIT" or "Issuer") at its meeting held on 12th August, 2024, had approved for the raising of debt through various sources including Term Loans, issuance of Non-Convertible Debt, Zero Coupon Bonds (ZCBs) and/or any other mode as may be permitted under the SEBI (Infrastructure Investment Trusts) Regulations, 2014 ("InvIT Regulations"), we wish to update that pursuant to Clause 10 of SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper ("ILNCS Master Circular") dated 22nd May, 2024, as amended from time to time, read with the General Information Document ("GID") dated 30th September 2024 and Key Information Document ("KID") dated 03rd December 2024, NHIT has withdrawn the Issue of 1,40,000 (One Lakh Forty Thousand) Listed, Secured, Rated, Redeemable, Taxable, Non-convertible Debt Securities of Face Value Rs. 1,00,000 (Indian Rupees One Lakh) issued on Private Placement basis as the cut-off yield (i.e. the highest yield at which a bid is accepted) in the issue exceeded the estimated cut-off yield (i.e. the yield estimated by the issuer, prior to opening of issue) disclosed to the EBP, whereas the base issue size was fully subscribed.

You are requested to take the same on your record.

Sincerely,

For and on behalf of National Highways Infra Investment Managers Private Limited
(in our capacity as Investment Manager to the Trust "National Highways Infra Trust")

Gunjan Singh
Company Secretary and Compliance Officer