

File Name	Meeting Date
NATIONAL HIGHWAYS INFRA TRUST (NHAI INVIT)	12-03-2026

NATIONAL HIGHWAYS INFRA TRUST

Mr. Pradeep Singh Kharola : When did it start?

Moderator : The e-voting which we call InstaPoll will start at 11 o' clock sharp, sir.

Mr. Mathew George : E-voting.

Mr. Pradeep Singh Kharola : It will start

Moderator : 11 o' clock, it will start. Yeah. We have. We still have two minutes to go.

Mr. Pradeep Singh Kharola : Yeah, yeah.

Mr. Mathew George : Postal ballots, I mean I think, online vote. I mean people have already voted. That is, that started on the 9th itself?

Moderator : That's right, yes sir.

Mr. Pradeep Singh Kharola : So what's that? That voting what you are saying Matthew is saying already voted.

Ms. Gunjan Singh : Yes sir, that is all complete. [Not clear] but still some window is again provided during this meeting which starts at 11 for allowing them to vote again if someone has not voted.

Mr. Pradeep Singh Kharola : That way.

Ms. Gunjan Singh : Yeah.

Mr. Pradeep Singh Kharola : Which the actual voting had started earlier, na?

Mr. Mathew George : Yes, yes.

Ms. Gunjan Singh : It remained open for three days, sir. 7th March till 9th March. Sorry, 9th March till the 11th March.

Mr. Mathew George : Yeah, ninth, yeah.

Moderator : Gunjan ma'am, you can start the meeting.

Ms. Gunjan Singh : Yes. Good morning, all. I welcome you all to the 6th EGM of National Highways Infra Trust. In the meeting room we have Sunil who's the AVP Finance and Accounts. Mr. Azam Ansari on behalf of auditors is here. Online through VC Mr. Pradeep Singh Kharola who is the Independent Director as well as the Chairman of the Audit Committee as well as Stakeholders' Committee, is present. Mr. Sumit Bose who is the Chairman of NRC and Independent Director is present. Mr. Sanjay Prasad who's the Independent Director is present through VC. Mr. Rakshit Jain, MD and CEO is present. And Mr. Mathew George, CFO is present.

File Name	Meeting Date
NATIONAL HIGHWAYS INFRA TRUST (NHAI INVIT)	12-03-2026

We also have through VC, Mr. Mahender Singh Chauhan who's on behalf of IDBI trustee. We have Mr. Nilesh Jain on behalf of our valuers. We also have our Secretarial Auditor present through VC. So can I request to appoint Mr. Pradeep Singh Kharola as the Chairperson for this meeting?

Mr. Mathew George : Yes, please.

Mr. Rakshit Jain : Yes, please.

Ms. Gunjan Singh : Just to give a brief to everyone present, we have conducted this 6th EGM of the trust through video conferencing and we have tied up with our RTA M/S. KFin Technologies Limited To provide this facility. The notice to all the unit holders to exercise their votes on the resolution was dated 17th February followed by an addendum to the said notice dated 3rd March and cutoff date for determining the voting rights of unitholders entitled to present participate in the voting process was 5th March. The voting period remained open from 9am on 9th March 2026 till 5pm on 11th March 2026. We have appointed M/S. KDA and Associates as a Scrutinizer for this EGM and the report would be available on the website within 42 hours from this meeting.

So I will just read out the resolution that we have proposed to be passed at the current extraordinary meeting. There are a total of six resolutions being approved by the unit holders being placed for unitholders' approval which is approval for acquisition of two assets for round five for base consideration of ₹6,220.90 Cr. This will be an ordinary resolution. Second is approval for issuance of units of the Trust on a preferential basis which is a special resolution. This is for a floor price of ₹147.50. And the number of units to be issued will be up to ₹4.334 crore. The third resolution is approval for issuance of units of the Trust through institutional placement. This is up to ₹20.17 crore. This is a special resolution. After this to consider and approve the distribution to unitholders. This is the distribution for the round five issuance which will be there for the existing unit holders. And since the distribution policy did not provide for this separate distribution we are seeking unit holders' approval for amendment in the policy. Fifth resolution is to consider and approve the variation in terms of issue of proceeds raised by the trust for round three. This is a special resolution. Sixth is approval for revision and remuneration paid to M/S A.R. and Co., the statutory auditors of the Trust. I understand that there are, nobody has registered as a speaker for this meeting. So if there are any queries or concerns by the unit holders they may write to us and we will respond to it also. The voting period finished on 11th March. But the voting lines are still open during this meeting up to 30 minutes from the closure of this meeting.

Mr. Pradeep Singh Kharola : So the unit holders are in room number two nah?

Ms. Gunjan Singh : Yes, sir. So with this I am taking the Notice of the Extraordinary Meeting as read. And since there are no speakers from the unit holders side for this meeting I think we. We can now close this meeting. The e-voting process will continue for next 15 minutes from the closure of this meeting.

Mr. Pradeep Singh Kharola : Okay, go ahead.

Ms. Gunjan Singh : Okay. So I think we can close this meeting and.

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Mr. Pradeep Singh Kharola : We can close the meeting. Thank you very much. And we very anxiously wait for the outcome.

Mr. Nilesh Jain : Okay, thank you.

Mr. Pradeep Singh Kharola : Mathew will you please let us know as soon as possible about the outcome?

Ms. Gunjan Singh : Yes sir.

Mr. Mathew George : Yes, sir. We'll do that. Thank you everyone.

Mr. Nilesh Jain : Thank you.

Mr. Pradeep Singh Kharola : The trustee has anything to say?

Mr. Nilesh Jain : Thank you.

Mr. Pradeep Singh Kharola : Trustee has anything to say?

Mr. Nilesh Jain : No. No sir. Thank you so much.

Mr. Pradeep Singh Kharola : Okay. Thank you. Okay. Okay. Then we can conclude the meeting. Thank you very much.

Mr. Mathew George : Thank you.